

WIDEIKIS, BENEDICT & BERNTSSON, LLC

THE BIG W LAW FIRM

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PORT CHARLOTTE, FLORIDA
NORTH PORT, FLORIDA
BY APPOINTMENT ONLY

433 4th Street W., Unit #4
BOCA GRANDE, FLORIDA 33921
PHONE:(941)964-1223

*Certified by the Florida Bar in City,
County and Local Government Law
2000-2021;
^Also admitted to New York Bar

February 15, 2026

Jie Shao, AICP, MCP
Planner, Principal
Charlotte County Community Development Department
18400 Murdock Circle
Port Charlotte, FL 33948

Re: Ownership letter for Parcel 402525301001

Dear Jie:

This letter will confirm my review of the public records, deeds, and other available information showing the title to the above referenced parcel is in the name of Sandra W. Welles Ranch, LLC.

Very truly yours,

Robert H. Berntsson

Robert H. Berntsson

Date: _____

Application #: _____

TDU Ordinance
Application to
Create Sending Zone Density Units from Your Property

Article XX., Sec. 3-5-425 to 3-5-435, County Code

Have you had a Pre-petition Meeting yet?

If **NO**, call the following number to schedule a meeting - 941-743-1242. A Pre-petition Meeting is required prior to submitting this application.

If **YES**, attach a copy of the letter from staff summarizing the meeting.

The County will only process this application if the applicant is also the owner of the Sending Zone (SZ) property. An affidavit from each owner of the property consenting to the application for certification is required. The affidavit form is attached to this application.

Submit one paper copy of the application and a disc containing a copy of the application in PDF format to the Growth Management Department. (Any changes or additions to the application will require you to resubmit the PDF document)

APPLICANT INFORMATION

Applicant's: (add an attachment to the application if there is more than one owner and include % interest of each owner)

Name: Sandra W. Welles Ranch, LLC

Mailing Address: 3779 SE CR 760

City: Arcadia

State: FL

Zip Code: 34266

Phone Number: 863-990-1890

Fax Number:

Agent's:

Name: Robert H. Berntsson

Mailing Address: 3195 S. Access Road

City: Englewood

State: FL

Zip Code: 34224

Phone Number: 941-627-1000 x 2009

Fax Number:

Engineer/Surveyor's:

Name: N/A

Mailing Address:

City:

State:

Zip Code:

Phone Number:

Fax Number:

PE#/PLS#

AFFIDAVIT

I, the undersigned, being first duly sworn, depose and say that I am the
[X] fee owner

[] part owner (% of ownership -)

of the property described and which is the subject matter of this application; that I request to have Density Units severed from the property; that I consent to the County initiating and taking action to modify the FLUM designation, and/or Zoning District as appropriate to reflect the reduced density permitted on the proposed SZ; that I consent to a vacation of the plat, as necessary, and agree to supply a boundary survey and utility easements as required; that all answers to the questions in this application, and all sketches, data and other supplementary matter attached to and made a part of the application are honest and true to the best of my knowledge and belief. I understand this application must be complete and accurate before the hearing can be advertised. I acknowledge that all items listed in the application must be submitted concurrent at the time the County accepts the application.

STATE OF FLORIDA, COUNTY OF CHARLOTTE

The foregoing instrument was acknowledged before me this 10th day of September, 2025, by Sandra W. Welles, by Leslie Welles-Hale, POA who is personally known to me or has produced Driver license as identification and who did/did not take an oath.

[Handwritten Signature]

Notary Public Signature

[Handwritten Signature]

Signature of Applicant

Sandra Hernandez

Notary Printed Signature

Sandra W. Welles, by Leslie Welles-Hale, POA

Printed Signature of Applicant

Notary

Title

Address

HH 424577

Commission Code

City, State, Zip

Telephone Number



SANDRA HERNANDEZ
Commission # HH 424577
Expires July 23, 2027

Exhibit A-Del Verde Section F- Legal Descriptions and Parcel Identification Number

Parcel Identification Number 402525301001

239 lots

Lots 1-30, Block 15, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-18 and 20-30, Block 16, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 21, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 22, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 23, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 24, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 29, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida; and

Lots 1-30, Block 30, Del Verde, Section F, according to the plat thereof, recorded in Plat Book 1, Page 69, of the Public Records of Charlotte County, Florida.



CSZ Pre-Application Acknowledgement

- Applicant: Sandra W. Welles Ranch LLC, 3779 SE County Road 760, Arcadia, FL 34266
- Date of Pre-app: August 29, 2025
- Property ID(s): 402525301001
- Property Address: These lots are generally located west of SR 31 and north of Bermont Road, in the East County area.
- Property Owner: Sandra W. Welles Ranch LLC, 3779 SE County Road 760, Arcadia, FL 34266
- Agent: Robert H. Berntsson, Esq.
- Area: The actual acreage will be determined during the review process;
- Location: East County area
- FLUM designation: Agriculture
- Zoning: AG
- Estimated Base Density: 239
- Storm Surge Zone: Outside of CHHA
- FEMA Flood Zone: A & X
- Service Area: Rural Service Area
- Neighborhood Framework: Agricultural/Rural
- Are there submerged lands? No
- Other encumbrances: N/A
- Public utilities: None

- Sending Zone Qualifications:
 - Managed Neighborhood (FLU Policy 1.2.9 criteria 1)
 - Rural Service Area (FLU Policy 1.2.9 criteria 2)**
 - Bona fide agriculture
 - Substandard platted lots**
 - Resource Conservation or Preservation FLUM (FLU Policy 1.2.9 criteria 3)
 - CHHA (FLU Policy 1.2.9 criteria 4)**
 - Historical or Archaeological Resources (FLU Policy 1.2.9 criteria 5)
 - Environmentally Sensitive Resources (FLU Policy 1.2.9 criteria 5)**
 - Prime Aquifer Recharge Area (FLU Policy 1.2.9 criteria 6)
 - Watershed Overlay District (0.5-mile setback) (FLU Policy 1.2.9 criteria 7)
 - Public Water System Wellhead Protection Area (FLU Policy 1.2.9 criteria 8)
 - Wildlife Corridor Critical Linkage (FLU Policy 1.2.9 criteria 9)
 - Building permit or CO has been issued (FLU Policy 1.2.9 criteria 10)
 - Density Reduction (FLU Policy 1.2.9 criteria 11)
- Density Retained: 0
- Is FLUCCS mapping and species survey required? N/A
- Type of Covenant: Restrictive Covenant
- Plat: Del Verde Section F, Blocks 15, 16, 21, 22, 23, 24, 29, & 30
- Other Requirements: N/A

Jie Shao

Jie Shao, Planner Principal, AICP, MCP
Charlotte County Community Development

Robert H. Berntsson

Property Owner or Agent

Document prepared under the supervision of:
Charlotte County Attorney
18500 Murdock Circle
Port Charlotte, FL 33948

This instrument prepared by
and after recording return to:
Robert H. Berntsson
BIG W LAW
3195 S. Access Road
Englewood, FL 34224

SPACE ABOVE THIS LINE FOR RECORDING DATA

DECLARATION OF RESTRICTIVE COVENANT TO SEVER DENSITY

This Declaration of Restrictive Covenant is made this ____ day of _____, 2026, by Sandra W. Welles Ranch, LLC, whose address is 3779 SE CR 760, Arcadia, Florida 34266, hereinafter referred to as “Owner.”

WHEREAS, Owner is the fee title owner of those certain real properties situated in Charlotte County, Florida, and legally described in Exhibit A, attached hereto and incorporated herein by reference (the “Property”); and

WHEREAS, Owner hereby declares that Owner is lawfully seized of said Property in fee simple; that the Property is free and clear of all encumbrances that are inconsistent with the terms of this Declaration; that Owner has good right and lawful authority to make this Declaration; and that Owner agrees to fully warrant and defend this Declaration against the claims of all persons whomsoever; and

WHEREAS, except as otherwise provided herein, Owner intends to sever the Density Units allocated to the Property pursuant to Section 3-9-150 of the Charlotte County Code of Laws and Ordinances (hereinafter referred to as the “TDU Ordinance”); and

WHEREAS, as defined by TDU Ordinance, a Density Unit is development right which equals one (1) increment of housing designed and intended for residential use by one (1) family, whether a single-family residence, mobile home or as part of a duplex, apartment or condominium project; and

WHEREAS, Owner has applied to Charlotte County to create Sending Zone Density Units from the Property; and

WHEREAS, the Property was qualified as Sending Zones under Petitions No. CSZ-___, CSZ-25-___, and CSZ-25-___, because it is located outside of the Urban Service Area, contains substandard platted lots, and is designated as Resource Conservation (RC) with AG zoning; and

WHEREAS, the Property is currently vacant; and

WHEREAS, a management plan is not required for the Property; and

WHEREAS, Owner intends to retain zero (0) Density Units on the Property; and

WHEREAS Owner has applied to Charlotte County for severance of all 882 of the Density Units allocated to the Property; and

WHEREAS, pursuant to the TDU Ordinance, a condition of the severance of Density Units of that Owner must provide a covenant imposing certain limitations upon the Property; and

WHEREAS, Owner, in fulfillment of that obligation, hereby places the following restrictive covenant on the use of the Property;

NOW, THEREFORE.

1. Recitals. The recitals set forth above are true and correct and are incorporated into this restrictive covenant.

2. Covenants. Owner hereby declares that the Property shall be held, maintained, transferred, sold, conveyed and owned subject to the following restrictive covenant:

Owner hereby agrees that zero (0) Density Units exist on the Property. Any future development of the Property shall be restricted by the provisions herein, and the Density, as such term is defined by Charlotte County Code, shall be limited to zero (0).

3. Except for the restrictive covenant described herein, Owner retains all zoning and land use rights afforded Owner pursuant to the Charlotte County Code, the Charlotte County Future Land Use Map and the Charlotte County Comprehensive Plan, as the same may exist from time to time, limited to the zoning designation of Agriculture (AG).

4. This Declaration of Restrictive Covenant shall be recorded in the Public Records of Charlotte County, Florida, and shall run with the Property, and be binding upon Owner and its heirs, successors and assigns.

5. Charlotte County, through its Board of County Commissioners, its successors and assigns, is the beneficiary of this restrictive covenant and Charlotte County may enforce this restrictive covenant by action at law or in equity against any person or persons, entity or entities, violating or attempting to violate the terms of this restrictive covenant.

6. This Declaration of Restrictive Covenant shall only be amended with the consent of Charlotte County, Florida, through its Board of County Commissioners.

7. Any failure of Charlotte County to enforce this restrictive covenant shall not be deemed a waiver of the right to do so thereafter.

8. This Declaration of Restrictive Covenant shall be recorded in the Public Records of Charlotte County, Florida, and shall become effective upon recordation.

[Signature page to follow.]

IN WITNESS WHEREOF, Owner has executed this Declaration of Restrictive Covenant as follows:

Signed, sealed and delivered in the presence of:

Sandra W. Welles Ranch, LLC

Witness #1 Signature
Printed Name: _____
Address: _____
Address 2: _____

By Leslie Welles-Hale, POA

Witness #2 Signature
Printed Name: _____
Address: _____
Address 2: _____

STATE OF FLORIDA

COUNTY OF CHARLOTTE

The foregoing instrument was acknowledged before me, by means of physical presence or online notarization, this _____ day of _____, 2026, by Leslie Welles-Hale, POA on behalf of Sandra W. Welles Ranch, LLC. She is personally known to me or has produced _____ as identification and who did not take an oath.

Notary Signature

EXHIBIT A – DEL VERDE –SECTION R LEGAL DESCRIPTIONS
PARCEL IDENTIFICATION NUMBER 402536402001