

LSC Outcomes Report

Report Generated At: 04/25/2025 6:27 PM

AND (All conditions in this group)

Date Closed
10/01/2023 - 09/30/2024

Outcome Date
10/01/2023 - 09/30/2024

Amount
Greater Than 0

County of Residence
CHARLOTTE

Outcome	Outcome value category	Lump Sum Avoidance	Lump Sum Recovery	Monthly Recovery	Totals
002 - Consumer - - Avoided Entry of Judgment		1	0	0	1
004A - Consumer - Ceased abusive/illegal consumer debt collection practices		0	1	0	1
24-02 - Reduced Delinquent Taxes Due		1	0	0	1
63-06 - Avoided or Reduced Tenant Monetary Assessments		1	0	0	1
73-01 - Obtained, Preserved or Increased Food Stamps Eligibility or Right		0	0	1	1
74-01 - Obtained, Preserved or Increased SSDI Benefit or Right		0	1	0	1
75-01 - Obtained, Preserved or Increased SSI Benefit or Right		0	2	0	2
96-01 - Obtained a Living Will, Health Proxy or Durable Power of Attorney		3	0	0	3
741 - Income Maintenance - - Social Security Benefits Preserved		0	0	2	2
750 - Income Maintenance - - SSI Benefits Acquired		0	0	1	1
Taxpayer received cash refund		0	1	0	1
		6	5	4	15

Ordering: Matter/Case ID#, Outcome
Viewing all 15 rows

Matter/Case ID#	Outcome	Outcome value category	Financial Benefit Type	Notes	Amount	County of Residence	Date Opened	Date Closed	Close Reason	Legal Problem Code	Caseworker Name	Office Name	Is this matter LSC Eligible?
20-0202947	24-02 - Reduced Delinquent Taxes Due	Lump Sum Avoidance	Other - Miscellaneous		6799.00	CHARLOTTE	2020-08-14	2023-11-27	F - Negotiated Settlement Without Litigation	24 Taxes (Not EITC)	Suarez, Robert	LITC	Yes

Matter/Case ID#	Outcome	Outcome value category	Financial Benefit Type	Notes	Amount	County of Residence	Date Opened	Date Closed	Close Reason	Legal Problem Code	Caseworker Name	Office Name	Is this matter LSC Eligible?
6799													
22-0224086													
	Taxpayer received cash refund	Lump Sum Recovery	Garnishment or levy		483.57	CHARLOTTE	2022-05-03	2023-12-30	B - Limited Action (Brief Service)	24 Taxes (Not EITC)	Suarez, Robert	LITC	Yes
483.57													
23-0238038													
	741 - Income Maintenance -- Social Security Benefits Preserved	Monthly Recovery	SSI/SSD		941.00	CHARLOTTE	2023-05-30	2023-10-10	H - Administrative Agency Decision	75 SSI	Barker, Lorraine	Fort Myers	Yes
	75-01 - Obtained, Preserved or Increased SSI Benefit or Right	Lump Sum Recovery	Other - Miscellaneous		31944.00	CHARLOTTE	2023-05-30	2023-10-10	H - Administrative Agency Decision	75 SSI	Barker, Lorraine	Fort Myers	Yes
32885													
23-0240866													
	74-01 - Obtained, Preserved or Increased SSDI Benefit or Right	Lump Sum Recovery	Other - Miscellaneous		45000.00	CHARLOTTE	2023-08-29	2024-04-19	H - Administrative Agency Decision	74 SSDI	Barker, Lorraine	Fort Myers	Yes
	741 - Income Maintenance -- Social Security Benefits Preserved	Monthly Recovery	SSI/SSD		1400.00	CHARLOTTE	2023-08-29	2024-04-19	H - Administrative Agency Decision	74 SSDI	Barker, Lorraine	Fort Myers	Yes
46400													
23-0241711													
	96-01 - Obtained a Living Will, Health Proxy or Durable Power of Attorney	Lump Sum Avoidance	Other - Miscellaneous		500.00	CHARLOTTE	2023-10-02	2023-10-30	B - Limited Action (Brief Service)	96 Advanced Directives/Powers of Attorney	Barker, Lorraine	Fort Myers	Yes
500													
24-0269599													
	75-01 - Obtained, Preserved or Increased SSI Benefit or Right	Lump Sum Recovery	Other - Miscellaneous		42345.00	CHARLOTTE	2024-01-05	2024-06-21	H - Administrative Agency Decision	75 SSI	Barker, Lorraine	Fort Myers	Yes
	750 - Income Maintenance -- SSI Benefits Acquired	Monthly Recovery	SSI/SSD		941.00	CHARLOTTE	2024-01-05	2024-06-21	H - Administrative Agency Decision	75 SSI	Barker, Lorraine	Fort Myers	Yes
43286													
24-0273790													
	96-01 - Obtained a Living Will, Health Proxy or Durable Power of Attorney	Lump Sum Avoidance	Other - Miscellaneous		500.00	CHARLOTTE	2024-01-18	2024-01-31	B - Limited Action (Brief Service)	96 Advanced Directives/Powers of Attorney	Barker, Lorraine	Fort Myers	No
500													
24-0275352													
	004A - Consumer - Ceased abusive/illegal consumer debt collection practices	Lump Sum Recovery	Other consumer matters		100000.00	CHARLOTTE	2024-02-21	2024-05-02	G - Negotiated Settlement with Litigation	02 Collect/Repo/Def/Garnsh	Artrip, Donna	Fort Myers	No
100000													
24-0277326													
	73-01 - Obtained, Preserved or Increased Food Stamps Eligibility or Right	Monthly Recovery	Other - Miscellaneous		80.00	CHARLOTTE	2024-03-27	2024-05-14	B - Limited Action (Brief Service)	73 Food Stamps	Holland, Estela	Fort Myers	Yes
80													
24-0278687													
	002 - Consumer -- Avoided Entry of Judgment	Lump Sum Avoidance	Garnishment or levy		60000.00	CHARLOTTE	2024-04-18	2024-08-24	IB - Contested Court Decision	03 Contract/Warranties	Rushton, Kimberly	Fort Myers	Yes
60000													
24-0282965													
	96-01 - Obtained a Living Will, Health Proxy or Durable Power of Attorney	Lump Sum Avoidance	Other - Miscellaneous		500.00	CHARLOTTE	2024-06-27	2024-07-15	B - Limited Action (Brief Service)	96 Advanced Directives/Powers of Attorney	Barker, Lorraine	Fort Myers	Yes
500													
24-0284922													

Matter/Case ID#	Outcome	Outcome value	Financial Benefit Type	Notes	Amount	County of Residence	Date Opened	Date Closed	Close Reason	Legal Problem Code	Caseworker Name	Office Name	Is this matter LSC Eligible?
	63-06 - Avoided or Reduced Tenant Monetary Assessments	Lump Sum Avoidance	Other - Miscellaneous		6900.00	CHARLOTTE	2024-07-29	2024-08-22	IB - Contested Court Decision	63 Private Landlord/Tenant	Morgan, Carl	Fort Myers	Yes
					6900								
					298333.57								