

RESOLUTION No. 2026- _____

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF CHARLOTTE COUNTY, FLORIDA APPROVING THE ISSUANCE BY (I) THE HIGHLANDS COUNTY HEALTH FACILITIES AUTHORITY OF ITS HOSPITAL REVENUE BONDS (ADVENTHEALTH OBLIGATED GROUP) IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$400,000,000, WITH RESPECT TO THE FACILITIES IN CHARLOTTE COUNTY, FLORIDA, IN ONE OR MORE SERIES OVER THE LONGEST PERIOD PERMITTED BY LAW, AND (II) THE COLORADO HEALTH FACILITIES AUTHORITY OF ITS HOSPITAL REVENUE BONDS (ADVENTHEALTH OBLIGATED GROUP) IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$400,000,000, WITH RESPECT TO FACILITIES IN CHARLOTTE COUNTY, FLORIDA, IN ONE OR MORE SERIES OVER THE LONGEST PERIOD PERMITTED BY LAW, IN EACH INSTANCE FOR THE BENEFIT OF ADVENTHEALTH PORT CHARLOTTE, INC., A FLORIDA NOT-FOR-PROFIT CORPORATION.

WHEREAS, the Highlands County Health Facilities Authority (the “Highlands Authority”) has been created pursuant to the Health Facilities Authorities Law, Part III of Chapter 154 of the Florida Statutes, as amended (the “Act”); and

WHEREAS, the Colorado Health Facilities Authority (the “Colorado Authority”) has been created pursuant to the Colorado Health Facilities Authority Act, Sections 15-25-101 through 25-25-131, Colorado Revised Statutes, as amended; and

WHEREAS, AdventHealth Port Charlotte, Inc., a Florida not-for-profit corporation (“AH Port Charlotte”), may request that (i) the Highlands Authority to issue its Hospital Revenue Bonds (AdventHealth Obligated Group) under a plan of finance in an aggregate principal amount not to exceed \$400,000,000, with respect to facilities in Charlotte County, Florida, in one or more series over the longest period permitted by law; and (ii) the Colorado Authority to issue its Hospital Revenue Bonds (AdventHealth Obligated Group) under a plan of finance in an aggregate principal amount not to exceed \$400,000,000, with respect to facilities in Charlotte County, Florida, in one or more series over the longest period permitted by law; and

WHEREAS, the proceeds of the bonds issued under each of such plans (the “Bonds”) will be loaned to AH Port Charlotte, and used to (a) finance, refinance, or reimburse the costs of acquiring (including related land costs), constructing, renovating and equipping (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) the hospital and healthcare facilities known as AdventHealth Port Charlotte, a 247-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the AH Port Charlotte campus, located at 2500 Harbor Boulevard, Port

Charlotte, Florida, the initial principal user of which is AH Port Charlotte (the "Project"), (b) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (c) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (d) pay certain working capital expenditures, if deemed necessary or desirable, and (e) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable; and

WHEREAS, the Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code"); and

WHEREAS, Section 147(f) of the Code requires the approval of the issuance of the Bonds by the Board of County Commissioners (the "Board"), as the "applicable elected representative" under Section 147(f) of the Code, after a public hearing following reasonable public notice; and

WHEREAS, attached hereto as *Exhibits A* and *B*, respectively, are copies of the publisher's affidavit evidencing publication of the Notice of Public Hearing and the Minutes of a Public Hearing held by the Board on July 28, 2026.

NOW, THEREFORE, Be It Resolved by the Board of County Commissioners of Charlotte County, Florida, as follows:

Section 1. The issuance by the Highlands Authority and the Colorado Authority, respectively, of the foregoing Bonds under their respective plans of finance described above, in each case in an aggregate principal amount not to exceed \$400,000,000 with respect to the facilities in Charlotte County, Florida described above, in one or more series over the longest period permitted by law for the purposes set forth above, is hereby approved.

Section 2. The Bonds shall not constitute a debt, liability or obligation of Charlotte County, Florida or of the State of Florida or of any political subdivision thereof or a pledge of the faith and credit or any taxing power of Charlotte County, Florida or of the State of Florida or of any political subdivision thereof, but shall be limited obligations of the related issuer payable solely from and secured by a pledge of payments made by the borrowers of such Bond proceeds.

Section 3. The approval given herein shall be solely for the purpose of satisfying the requirements of Section 147(f) of the Code and shall not be construed as an approval of any necessary rezoning applications or approval or acquiescence to the alteration of existing zoning or land use nor approval for any other regulatory permits relating to the Project and the Board shall not be construed by reason of its adoption of this resolution to have waived any right of the Board or estopping the Board from asserting any rights or responsibilities it may have in such regard. Further, the approval by the Board of the issuance of the Bonds by the Highlands Authority and the Colorado Authority shall not be construed to obligate the Charlotte County to incur any liability, pecuniary or otherwise, in connection with either the issuance of the Bonds or the acquisition and construction of the Project. Finally, Charlotte County shall not be construed by reason of its adoption of this resolution to (i) attest to AH Port Charlotte's ability to repay the indebtedness represented by the Bonds, or (ii) a recommendation to prospective purchasers of the Bonds to purchase the same.

Section 4. This Resolution shall take effect immediately upon its adoption.

PASSED AND DULY ADOPTED this 28th day of July, 2026.

BOARD OF COUNTY COMMISSIONERS OF
CHARLOTTE COUNTY, FLORIDA

By _____
Joseph M. Tiseo, Chairman

[SEAL]

ATTEST:
Roger D. Eaton, Clerk of Circuit Court
and Ex-officio Clerk to the Board of
County Commissioners

By: _____
Deputy Clerk

APPROVED AS TO FORM
AND LEGAL SUFFICIENCY:

By  _____
Thomas M. David, County Attorney
LR26-0666

STATE OF FLORIDA)
) SS
COUNTY OF CHARLOTTE)

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution duly adopted by the Board of County Commissioners of Charlotte County, Florida (the "Board") at its meeting held on July 28, 2026.

The undersigned further certifies that the ayes and nays taken on passage of the Resolution have been entered in the minutes of the Board and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal of the Board this 28th day of July, 2026.

Roger D. Eaton, Clerk of Circuit Court
and Ex-officio Clerk to the Board of
County Commissioners

[SEAL]



PUBLISHER'S AFFIDAVIT OF PUBLICATION STATE OF FLORIDA COUNTY OF CHARLOTTE:

Before the undersigned authority personally appeared Amber Douglas, who on oath says that she is the Legal Advertising Representative of The Daily Sun, a newspaper published at Charlotte Harbor in Charlotte County, Florida; that the attached copy of advertisement, being a Legal Notice that was published in said newspaper in the issue(s)

07/13/26

as well as being posted online at www.yoursun.com and www.floridapublicnotices.com.

Affiant further says that the said newspaper is a newspaper published at Charlotte Harbor, in said Charlotte County, Florida, and that the said newspaper has heretofore been continuously published in said Charlotte County, Florida, Sarasota County, Florida and DeSoto County, Florida, each day and has been entered as periodicals matter at the post office in Punta Gorda, in said Charlotte County, Florida, for a period of 1 year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

(Signature of Affiant)

Sworn and subscribed before me this 13th day of July, 2026

(Signature of Notary Public)



Personally known X OR Produced Identification

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the Board of County Commissioners of Charlotte County, Florida (the "Board") on Tuesday, July 28, 2026 at 9:00 a.m. in Room 119 of the Charlotte County Administration Center, 18500 Murdock Circle, Port Charlotte, Florida, regarding (i) a plan by the Highlands County Health Facilities Authority to issue its Hospital Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$400,000,000 with respect to certain hospital and healthcare facilities located in Charlotte County, Florida more specifically described below, in one or more series over the longest period permitted by law, and (ii) a plan by the Colorado Health Facilities Authority to issue its Hospital Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$400,000,000 with respect to certain hospital and healthcare facilities located in Charlotte County, Florida more specifically described below, in one or more series over the longest period permitted by law. The proceeds of the bonds issued under each of such plans (the "Bonds") will be loaned to AdventHealth Port Charlotte, Inc., a Florida not-for-profit corporation ("AH Port Charlotte"), and used to (a) finance, refinance, or reimburse the costs of acquiring (including related land costs), constructing, renovating and equipping (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) the hospital and healthcare facilities known as AdventHealth Port Charlotte, a 247-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the AH Port Charlotte campus, located at 2500 Harbor Boulevard, Port Charlotte, Florida, the initial principal user of which is AH Port Charlotte, (b) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (c) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (d) pay certain working capital expenditures, if deemed necessary or desirable, and (e) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended).

EXHIBIT

A

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of the Bonds. Comments at the public hearing are invited. Written comments may be submitted to the Board in care of the Charlotte County Attorney, 18500 Murdock Circle, Port Charlotte, Florida 33948, until the conclusion of the public hearing. Additional information can be obtained from the Charlotte County Attorney's Office at the address listed immediately above.

The Board does not discriminate on the basis of disability. This nondiscrimination policy involves every aspect of the County's functions, including access to and participation in meetings, programs and activities. FM Sound Enhancement Units for the Hearing Impaired are available at the Front Security Desk, Building A of the Murdock Administration Complex. Anyone needing other reasonable accommodation or auxiliary aids and services please contact our office at 941.743.1381, TDD/TTY 941.743.1234, or by email to David.Lyles@charlottecountyfl.gov.

Pursuant to Section 286.0105, Florida Statutes, the Board hereby advises that if any person decides to appeal any decision made by the Board with respect to any matter considered at such hearing, such person will need a record of the proceedings and, for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and the evidence upon which the appeal is to be based.
Dated: July 13, 2026

BOARD OF COUNTY COMMISSIONERS, CHARLOTTE COUNTY, FLORIDA
By: /s/ Joe Tiseo
Chairman
Publish: 07/13/26
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