

CCU Change Order Request
East Port WRF Expansion - Poole and Kent
Change Order #8

Date: 9/10/2025

Contract Number: 2023000485
 Original Contract Price: \$106,188,600.00
 Previous Change Orders: \$1,056,888.46
 This Change: \$379,225.67
 Revised Contract Amount: \$107,624,714.13

Contract Start Date: 1/22/2024
 Current Completion Date: 1/24/2027
 New Completion Date: 4/12/2027

Change Order No. 8
 Original Contingency: \$ 5,309,430.00
 Previous Contingency Changes: \$ 653,935.76
 New Contingency Balance: \$ 4,655,494.24
 Original Contract Time: 900 Calendar Days
 Additional Time: 78 Calendar Days
 Previous Changes: 198 Calendar Days
 New Contract Time: 1176 Calendar Days

Purchase Order Number: 2024000830

Add/Deduct	Bid Item #	DESCRIPTION	UNIT	Qty.	Unit Price	Extended Price	Adds	Deducts
Add	CO- 8.1(New) PCO 47	Additional 6' of coating in the Oxidation Ditch Effluent Box	LS	1	\$4,505.05	\$4,505.05	\$4,505.05	\$0.00
Add	CO- 8.2(New) PCO 48	Project SCADA & Instrumentation Integration- Entire Project Less SR	LS	1	\$374,720.62	\$374,720.62	\$374,720.62	
TOTAL ADDS/DEDUCTS							\$379,225.67	\$0.00
TOTAL CHANGE ORDER 8								\$379,225.67

Justification

CCU is requesting approval for Change Order #8 due to necessary modifications that are critical for the successful operation of the approved design.

CO-8.1 Incorporating this item at this stage will enhance overall system performance and durability, while minimizing long-term maintenance requirements.

CO-8.2 -This work was omitted from the original design. Incorporating this item at this stage will enhance overall system performance and durability, while minimizing long-term maintenance requirements.

CO-8 Time- The contractor has requested 70 day for the work associated with CO-8.2, and an additional 8 days for rain weather Delays

These changes are essential not just for compliance, but for delivering a high-quality, operationally sound project.

Submitted by:


 Gregg S. Fruecht, Jones Edmunds Engineering

Date

9/15/25

Approved by:


 Hendrik Dolleman, Project Manager

Date

9/10/25

Approved by:


 Kenneth Stetson, Engineering Construction Mgr.

Date

9/10/25

Director:


 Dave Watson, Director

Date

9-12-25



Poole & Kent
Contractors
An EMCOR Company

Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

August 19, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: **Eastport WRF MGD Expansion Project**
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: **PCO 47- Additional Coating in Oxidation Ditch Effluent Box**
P&K PCO No. 47

Dear Mr. Fruecht,

Poole & Kent prepared a cost proposal to add an additional 6' of coatings in the Oxidation Ditch Effluent Box per direction from JE in response to RFI #155. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$4,505.05** and **(0)** calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

4,505.05



PO Box 895
Lehigh Acres, Florida 33970
239-303-3250 Fax 239-303-3252

August 19, 2025

Poole and Kent
ATTN: Zac Scales

RE: Eastport WRF
Coating addition at Oxidation Ditch #3 Effluent Box
Extending coatings down to elevation 20.0

Dear Sirs:

Zac here is our proposal to Blast, prep, resurface and apply system 32 down to elevation 20.00 inside the effluent box.

Scope

- 1 Blast to ICRI CSP 3-5
- 2 Resurface with Duraplate 2300 per approved Submittals
- 3 Paint with 3 coats TankClad per approved Sumittals

Pricing

Base Bid		
Additional fotage in the Effluent Box 228 SF		
	Price	\$ 3,824
	Unit Price	\$ 16.772
Unit Price Breakdown		
1 Labor		\$1,361
2 Material		\$1,519
3 Equipment		\$223
4 Bond and Insurances		\$207
	Subtotal	\$3,311
10% Overhead		\$331
	Subtotal	\$3,642
5% Profit		\$182
	Total	\$3,824

Should you have any questions or require additional information, please contact me.

Sincerely,
CYPRESS CONSTRUCTION & COATINGS, INC.

Jason Haney (239) 357-9171
Vice President
NACE Coating Inspector # 69802

REQUEST FOR INFORMATION (RFI) No. 155OWNER/CLIENT: Charlotte County Utilities PROJECT NO.: 18-0006 PROJECT MANAGER: Hendrik DollemanENGINEER: Jones Edmunds & Associates, Inc. PROJECT NO.: 03405-012-09 PROJECT MANAGER: Tom FriedrichCONTRACTOR: Poole & Kent Company of FL PROJECT NO.: 24801 PROJECT MANAGER: Mike LauerPROJECT NAME: Charlotte County Utilities East Port Water Reclamation Facility (WRF) 9 MGD ExpansionTO: Gregg Fruecht DATE: 8/13/2025

RE: CONTRACT DOCUMENT REFERENCE(S): _____

FROM: Poole & Kent

DESCRIPTION OF RFI:



INFORMATION



CLARIFICATION



INTERPRETATION

is Requested for the Items Described Below or in the Attached:

See attached RFI regarding coating elevations for the Oxidation Ditch Effluent Box.RESPONSE REQUESTED BY: 8/13/2025
DATEZac Scales
SIGNATURETO: Mike Lauer DATE: 08.18.2025FROM: Gregg FruechtRESPONSE TO RFI NO.: 155

Our Response to your Request for



INFORMATION



CLARIFICATION



INTERPRETATION

is Described Below or in the Attached: The Engineer is herein confirming that the coating elevations for the Oxidation Ditch Effluent Box should be coated to elevation 20.00.

ATTACHMENT: _____



SIGNATURE



Poole & Kent
Contractors
An EMCOR Company

East Port WRF MGD Expansion
Charlott County Utilities
PK Job 24801
3100 Loveland Blvd
Punta Gorda, FL 33980

Contractor Request for Information

To: Gregg Fruecht
Attn: Jones Edmunds

RFI No.: 155
Date: 8/13/2025

Project: East Port WRF MGD Expansion

Contractor: The Poole & Kent Company of Florida

Urgent Response Requested

Yes ☒ No ☐

RFI TITLE: Oxidation Ditch Effluent Box Coating Elevation
Dwg Reference: _____
Spec. Reference: _____

Request / Question

The coating schedule included in Specification 09900 instructs coatings to be applied from top of wall to elevation 26.00. Per the email received from Jones Edmunds on 8/13/2025, please confirm the coatings for the Oxidation Ditch Effluent Box are to extend to elevation 20.00, totaling an additional 6ft from the previous specified elevation.

By: Zac Scales
Poole and Kent

Date: 08/13/25

Response

By: _____
SC

Date: _____



Poole & Kent
Contractors
An EMCOR Company

Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

August 19, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: **Eastport WRF MGD Expansion Project**
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: **Revised PCO 38- Project SCADA & Instrumentation Integration- Entire Project Less SR**
P&K PCO No. 48

Dear Mr. Fruecht,

Poole & Kent prepared a Revised cost estimate to include the SCADA & instrument programming integration into the 18-0006 East Port WRF Project scope of work. Specifications Called for the SSP and programming to be McKim & Creed, but CCU and JE directed us to have Revere, the instrumentation and panel supplier, to supply a proposal to include the programming and SCADA integration for the entire project less septage receiving from PCO 38 into their scope of work. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$374,720.62** and **(70)** calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. **Should additional time be required for this change, we then reserve our right to a time extension and associated costs.**
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager



Poole & Kent Company of Florida
1715 W Lemon St
Tampa, FL 33606

Phone: 813-251-2438

Field Phone: 941-380-7138

Project Name: **Eastport WRF MGD Expansion**
Owner: **Charlotte County Utilities**
Engineer: **Jones Edmunds**
Prime Contractor: **Poole & Kent Company of Florida**

Job No. 24801

Proposed Credit Order No. 38A
August 19, 2025

Sheet No.	Sheet Identification	Subcontractor	Labor	Material	Equipment
1	Incorporate SCADA & Instrumentation Programming to the EastPort WRF Project Scope in Lieu of Mckim & Creed Per Specifications and meeting discussions, for entire project less Septage Receiving	\$318,072.00	-	-	
			-	-	
			-		
				-	
		-			
Material Cost, Labor Hours and Equipment Cost TOTALS		318,072.00	0	-	-

Labor		Totals	
fitter/mechanic hours	-	a. Equipment	-
job adjustment factor	100%	b. Labor Cost	-
total adjusted hours	0.00 hrs. @ 55.00	c. Material Cost	-
foreman	0.00 hrs. @ 61.00	d. Equip&Tools/JE	-
Super intendant	0.00 hrs. @ 65.00	e. Sales Tax	7.0%
Labor Subtotal	-	f. Surtax	
		g. Subcontracts	318,072.00
		h. Field Direct Costs	-
		i. Subtotal	318,072.00
		j. Overhead	5.0%
		k. Total Net Cost	333,975.60
		l. Profit	10.0%
		m Bond & Insurance	2.0%
			7,347.46
Subcontract Subtotal			-

Total Proposed Change Order Amount 374,720.62



07/16/2025

Mike Lauer
Poole & Kent Company of Florida
1781 N.W. North River Drive. Miami, FL 33125

Reference: East Port WRF Expansion
Bid No. 2023000485. Subcontract No. 24801-4-001
Revere Control Systems Job No. AE0036

Dear Mr. Lauer:

Please find below our proposal in response to the requested changes in the scope of work.

Description of Change Order

- Additional PLC Programming:
 - 5-FP-01: The AWT Tank (DRW I-9) and Chemical Feed System (DRW I-10) are included. The septage area is not included. A proposal for this area has been submitted separately.
 - 10-FP-02
 - 15-FP-01
 - 30-FP-01
 - 62-FP-01
 - 85-FP-01
 - 96-FP-02
 - 104-FP-03
 - 2000-FP-02
- SCADA programming and system integration of all systems under the scope of the SCADA System Programmer as defined in Division 13, except for the septage area. A separate proposal has been submitted for this area.

Services:

- Project Management.
- Engineering Documentation.

Task Description	Type	Qty.
Project Management	Labor	392 h.
PLC Programming	Labor	447 h.
SCADA Programming	Labor	646 h.
Startup and Commissioning	Labor	712 h.
Training	Labor	8 h.

EAST PORT WRF EXPANSION CHANGE ORDER PROPOSAL

\$318,072.00

Notes:

1. Sale Taxes are included.
2. Quote valid for 30 days.

Conditions of Sale:

1. Revere Control Systems will execute this change order scope of work based on the terms in place between Poole & Kent and Revere Control Systems.
2. The subcontract is dated January 8, 2024 and does not include the PLC and HMI programming as part of Revere's scope of work. The PLC and HMI Programming activities will only begin once the proposed change order is approved. Had the PLC and HMI Programming been part of the original scope of work subcontracted to Revere, we would have started these activities during the fourth quarter of 2024. With the change in responsible party performing these tasks at this stage of the project, it will take Revere additional days to fully integrate all equipment and implement new functions. Therefore, the Contract Duration will be extended from 990 days to 1,100 days.
3. Except as herein specified, the order to which this change order refers remains unaltered.

If you have any questions regarding this proposal, please do not hesitate to contact me at mcobo@reverecontrol.com or (786) 843-7997.

Respectfully Submitted,

Matias Cobo

Matias Cobo
Project Manager
Revere Control Systems, Inc.