

PLANNERS

May 24, 2024 07169-0005 (54)

Ms. Kimberly Corbett, Senior Division Manager-Purchasing Charlotte County Purchasing 18500 Murdock Circle Port Charlotte, FL 33948

Mr. Bruce R. Bullert, P.E., Engineering Services Manager Charlotte County Utilities 3100 Loveland Blvd Port Charlotte, Florida 33980

Re: Charlotte County Utilities

Burnt Store Water Reclamation Facility Expansion

Bid No. 202400202

Bid Evaluation and Recommendation

Dear Ms. Corbett and Mr. Bullert:

McKim & Creed is tasked with assisting with the bid evaluation, reviewing the certified tabulation of bids prepared by Charlotte County, reviewing the references of the apparent responsive and responsible low bidder, and preparing this bid evaluation and recommendation for the County's use, in relation to the referenced project. This letter summarizes our bid evaluation and recommendation of the construction contract low bidder received for the Charlotte County Utilities - **Burnt Store Water Reclamation Facility Expansion - Bid No. 202400202,** advertised on December 22, 2023.

Two (2) bids were submitted on Friday, April 17, 2024, at 2:00 PM. However, the bid from Thalle Construction Co., Inc. was deemed non-responsive. Poole & Kent Company of Florida submitted a Bid Total (which includes 5% Mobilization/Demobilization) of \$178,922,100.00.

Per Charlotte County's request, McKim & Creed Inc. reviewed the bid received from Poole & Kent Company of Florida (Poole & Kent), and report the following findings:

The totals on the bid tabulation sheet are accurate/correct (See Exhibit 1, Bid Tabulation).

5701 Division Drive, Ste. A

Fort Myers, FL 33905

The Addendums were acknowledged on the Bid Form.

239.275.8875

The Bid Bond (5% of the total bid amount) was provided, and the Bid Bond surety is licensed in Florida. Submittals were signed, and all items on the checklist were submitted.

Fax 239.275.7029

Poole & Kent is not a federally debarred contractor.

www.mckimcreed.com

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McKim & Creed requested a Dun & Bradstreet (D&B) Business Information Report on Poole & Kent. See Exhibit 2. Based on the report, Poole & Kent has an overall D&B business risk rating of low to moderate risk. Per D&B, Poole & Kent is in stable condition, is likely to have continued operations, and has a moderate potential for severely delinquent payments.

McKim & Creed reviewed Poole & Kent's experience, reputation, performance, past projects and outstanding projects and finds Poole & Kent capable to perform the scope of work for this project.

While the final determination of award of this project will be made by Charlotte County, McKim & Creed, Inc. believes that the Poole & Kent bid is responsive and competitive, and, based on the findings above, recommends award of this Contract to Poole & Kent Company of Florida for the Total Bid Amount of \$178,922,100.00.

Please contact us if you have any questions or if you need additional information.

Sincerely, McKIM & CREED, INC.

Kevin Higginson, PE Project Director







CHARLOTTE COUNTY BOARD OF COMMISSIONERS BID TABULATION BURNT STORE WATER RECLAMATIN FACILITY EXPANSION BID NO. 202400202

BID OPENING DATE: 04/17/2024 DEPT: UTILITIES

Company Names ▶			Poole & Kent Co	ompany of Florida		
Location ▶				arlotte, FL		
Description ▼	Unit	Est. Qty.	Price	Extension	Price	Extension
1- Demolition	LS	1	\$ 3,000,000.00	\$ 3,000,000.00	\$0.00	
2-Civil/Site Work	LS	1		\$ 30,625,000.00	\$0.00	
3-Yard Piping	LS	1	\$ 18,000,000.00	\$ 18,000,000.00	\$0.00	\$ -
Construct ACIP Pile Founations for						
Water Bearing Struction Item 4						
4A- Headworks Structures	LS	1	\$ 152,000.00	\$ 152,000.00	\$ -	\$ -
4B- EQ Tanks	LS	1	\$ 1,120,000.00	\$ 1,120,000.00	\$ -	\$ -
4D - BNR	LS	1	\$ 2,720,000.00	\$ 2,720,000.00	\$ -	\$ -
4H-Secondary Clarifiier No. 1&2	LS	1	\$ 1,456,000.00	\$ 1,456,000.00	\$ -	\$ -
4K-Effluent Filters	LS	1	\$ 336,000.00	\$ 336,000.00	\$ -	\$ -
4M-CCB	LS	1	\$ 360,000.00	\$ 360,000.00	\$ -	\$ -
40-RCW Ground Storage Tank	LS	1	\$ 1,840,000.00	\$ 1,840,000.00	-	\$ -
4X-Additional ACIP Pipe Length over						
80LF	LF	6,000	\$ 50.00	\$ 300,000.00	\$ -	\$ -
Construct Water Reclamation Facility						
Expansion Improvements Item 5						
5A-Headworks and Corrosion/Odor						
Control	LS	1	\$ 2,500,000.00			\$ -
5B- EQ Tanks	LS	1	\$ 6,500,000.00			\$ -
5C-EQ Pump Station	LS	1	\$ 2,000,000.00		\$ -	\$ -
5D-BNR and Diffuser System	LS	1	\$ 17,000,000.00	\$ 17,000,000.00	\$ -	\$ -
5E-Blowers and Blower Facility	LS	1	\$ 1,900,000.00	\$ 1,900,000.00	\$ -	\$ -
5F-Chemical Feed System	LS	1	\$ 1,300,000.00	\$ 1,300,000.00	\$ -	\$ -
5G-Clarifier Splitter Box	LS	1	\$ 700,000.00	\$ 700,000.00	\$ -	\$ -
5H-Secondary Clarifiers and Scum		l .				
Pump	LS	1	\$ 12,000,000.00	\$ 12,000,000.00	\$ -	\$ -
5I- RAS Pump Station	LS	1	\$ 500,000.00	\$ 500,000.00	\$ -	\$ -
5J-WAS Pump Station	LS	1	\$ 300,000.00		\$ -	\$ -
5K-Effluent Filters	LS	1	\$ 4,500,000.00	\$ 4,500,000.00	\$ -	\$ -
5L-CCB Splitter Box	LS	1	\$ 600,000.00	\$ 600,000.00	\$ -	-
5M-CCB and Effluent PS	LS	1	\$ 5,500,000.00	\$ 5,500,000.00	\$ -	-



CHARLOTTE COUNTY BOARD OF COMMISSIONERS BID TABULATION BURNT STORE WATER RECLAMATIN FACILITY EXPANSION BID NO. 202400202

BID OPENING DATE: 04/17/2024 DEPT: UTILITIES

5N-Chlorine Feed System	LS	1	\$ 800,000.00	\$ 800,000.00	\$ _	\$ -
50-RCW Ground Storage Tank	LS	1	\$ 8,000,000.00	\$ 8,000,000.00	\$ -	\$ -
5P-RCW and Reject Storage Ponds,				•		
Return & Reject Pump Station	LS	1	\$ 1,000,000.00	\$ 1,000,000.00	\$ -	\$ -
5Q-RCW Pond Filter	LS	1	\$ 1,200,000.00	\$ 1,200,000.00	\$ -	\$ -
5R-RCW Pond Filter Pump Station	LS	1	\$ 1,400,000.00	\$ 1,400,000.00	\$ -	\$ -
5S-High Service Pump Station	LS	1	\$ 2,600,000.00	\$ 2,600,000.00	\$ -	\$ -
5T-Sludge Holding Tanks	LS	1	\$ 750,000.00	\$ 750,000.00	\$ -	\$ -
5U-Plant Drain Pump Station	LS	1	\$ 500,000.00	\$ 500,000.00	\$ -	\$ -
5V-Septage Receiving Tank & Tailing	LS	1	\$ 900,000.00	\$ 900,000.00	\$ -	\$ -
6-Electrical Buildings	LS	1	\$ 1,300,000.00	\$ 1,300,000.00	\$ -	\$ -
7-Electrial	LS	1	\$ 19,000,000.00	\$ 19,000,000.00	\$ -	\$ -
8-Instrumentation	LS	1	\$ 2,500,000.00	\$ 2,500,000.00	\$ -	\$ -
9-Furnish Horizontal End-Suction						
Centrifugal Pumps	LS	1	\$ 1,100,000.00	\$ 1,100,000.00	\$ =	\$ -
10-Subsurface Utility Locates						
(Potholing)	EA	250	\$ 200.00	\$ 50,000.00	\$ -	\$ -
11-Lead and Asbestos Removal &						
Disposal Allowance	NA	1	\$ 40,000.00	\$ 40,000.00	\$ =	\$ -
12-Additional Sod	SY	10000	\$ 5.00	\$ 50,000.00	\$ -	\$ -
13-Excavation of Unsuitable Materials						
& Disposal	CY	87200	\$ 55.00	\$ 4,796,000.00	\$ -	\$ -
14-Structural Backfill	CY	119500	\$ 60.00	\$ 7,170,000.00	\$ -	\$ -
15-Additional Ductile Iron MJ Fittings						
15-Additional Ductile Iron with Fittings	TN	2.5	\$ 30,000.00	\$ 75,000.00	\$ -	\$ -
16-CC Zoning Requirements	LS	1	\$ 200,000.00	\$ 200,000.00	\$ -	\$ -
17-Maintenance of Flow	LS	1	\$ 500,000.00	\$ 500,000.00	-	\$ -
18-Project Documentation	LS	1	\$ 50,000.00	\$ 50,000.00	-	\$ -
19-Select Sand Backfill	CY	15800	\$ 50.00	\$ 790,000.00	-	\$ -
20-In-Situ Grit Removal	TN	844	\$ 500.00	\$ 422,000.00	\$ -	\$ -
SUB TOTAL				\$ 170,402,000.00		\$ -
5% Mobilzation/Demobilization				\$ 8,520,100.00		\$ -
BID TOTAL				\$ 178,922,100.00		\$ -
Liquidated Damages: \$3,360/per calenda						
Notice Needed Prior to Commencement	:			120 days		

Thalle Construction Co., Inc has been deemed non-responsive





Business Information Report Snapshot

POOLE & KENT COMPANY OF FLORIDA

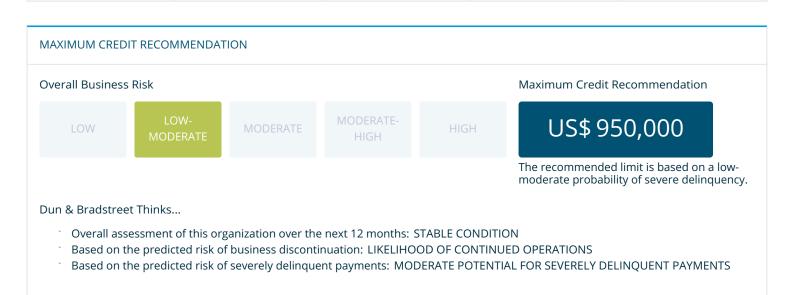
D-U-N-S: 83-159-3533

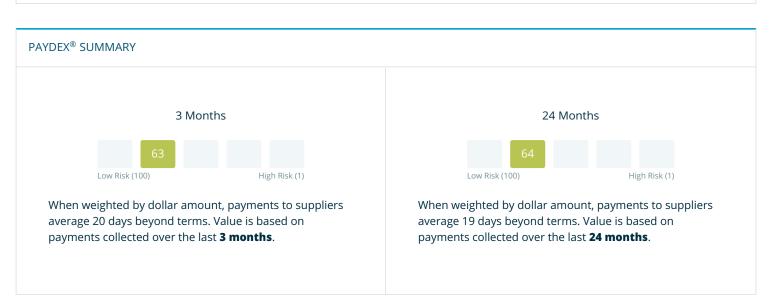
ADDRESS: 1781 Nw North River Dr, Miami, FL, 33125, United States

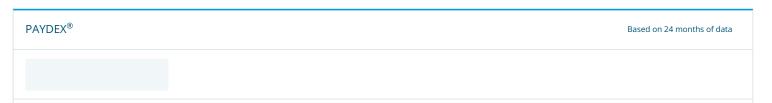
Date: 05/16/2024

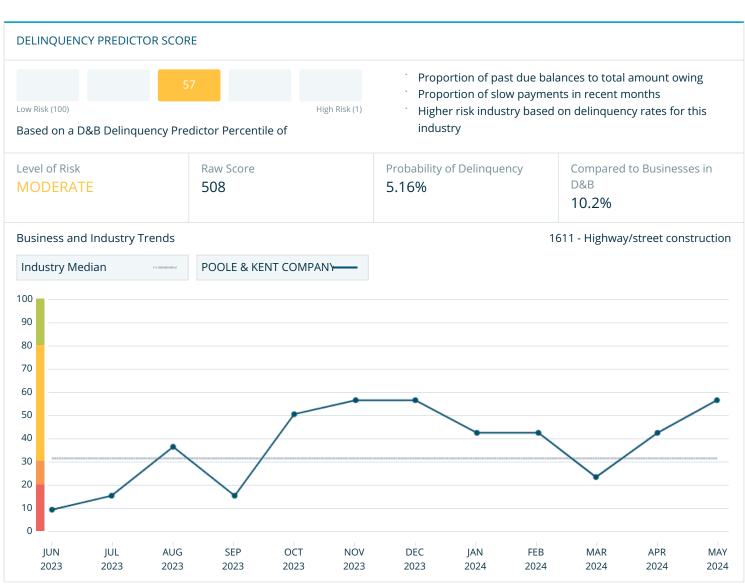
RISK ASSESSMENT

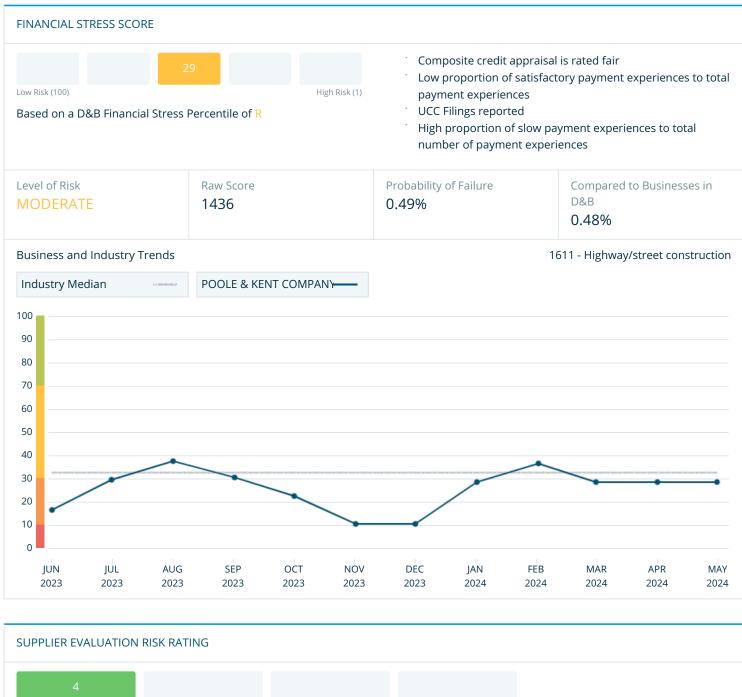
Max. Credit Recommendation PAYDEX® SCORE Belinquency Predictor Percentile Supplier Evaluation Risk Rating LOW-MODERATE RISK MODERATE RISK MODERATE RISK Delinquency Predictor Percentile Supplier Evaluation Risk Rating 4 LOW RISK

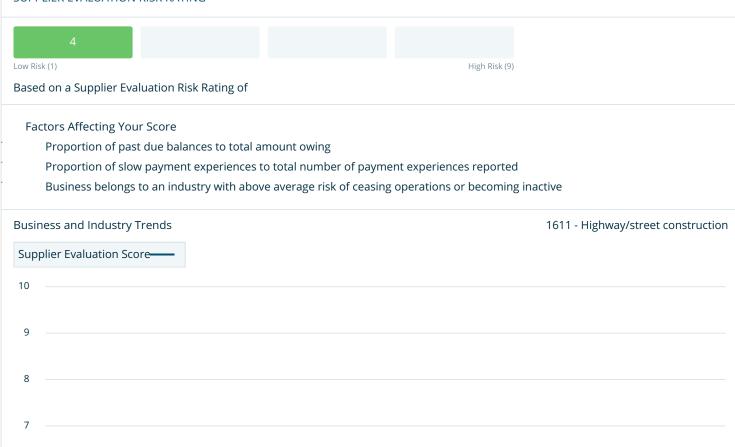


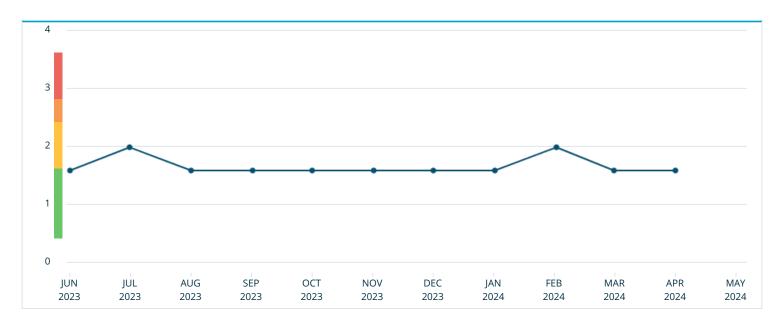












D&B RATING		
Current Rating as of 01-20-2010		Previous Rating
Employee Size	Risk Indicator	Employee Size
1R: 10 employees and over	3: Moderate Risk	1R: 10 employees and over

TRADE PAYMENTS

TRADE PAYMENTS SUMMARY

Based on 24 months of data

Overall Payment Behavior

19

Days Beyond Terms

Highest Now Owing: US\$ 1,000,000

% of Trade Within Terms

66%

Total Trade Experiences: 70

Largest High Credit: US\$ 1,000,000

Average High Credit: US\$ 66,595

Highest Past Due

US\$ 400,000

Total Unfavorable Comments: 0

Largest High Credit: US\$ 0

Total Placed in Collections: 1

Largest High Credit: US\$ 0

TRADE PAYMENTS BY CREDIT EXTENDED						
\$ CREDIT EXTENDED	% OF PAYMENTS WITHIN TERMS	# PAYMENT EXPERIENCES	TOTAL & DOLLAR AMOUNT			
OVER 100,000	50%	6	\$3,100,000			
50,000 - 100,000	35%	3	\$195,000			
15,000 - 49,999	68%	6	\$165,000			
5,000 - 14,999	80%	5	\$37,500			
1,000 - 4,999	78%	14	\$24,500			
UNDER 1,000	84%	19	\$7,550			

TRADE PAYMENTS BY INDUSTRY

Collapse All | Expand All

Industry Category	Number of Payment Experiences	Largest High Credit (US\$)	% Within Terms (Expand to View)
▼50 - Wholesale Trade - Durable Goods	17	1,000,000	
5084 - Whol Industrial Equip	6	20,000	23
5074 - Whol Plumb/hydronics	4	1,000,000	50
5031 - Whol Lumber/millwork	3	35,000	49
5085 - Whol Industrial Suppl	2	7,500	99
5013 - Whol Auto Parts	2	750	37

▼49 - Electric, Gas And Sanitary Services	5	2,500	
4911 - Electric Services	5	2,500	93
→61 - Nondepository Credit Institutions	6	35,000	
6159 - Misc Business Credit	5	750	94
6153 - Short-trm Busn Credit	1	35,000	100
→48 - Communications	3	500	
4813 - Telephone Communictns	3	500	100
▼73 - Business Services	4	100,000	
7389 - Misc Business Service	2	45,000	100
7359 - Misc Equipment Rental	1	100,000	50
7353 - Hvy Const Eqpt Rental	1	60,000	50
87 - Engineering Accounting Research Management And Related Services	4	5,000	
8748 - Business Consulting	2	5,000	100
8741 - Management Services	2	0	100
91 - Executive Legislative And General Government Except Finance	2	0	
9111 - Executive Office	2	0	0
35 - Industrial And Commercial Machinery And Computer Equipment	4	100,000	
3585 - Mfg Refrig/heat Equip	1	100,000	100
3594 - Mfg Fluid Power Pumps	1	100,000	0
3561 - Mfg Pumping Equipment	1	15,000	0
3579 - Mfg Misc Office Eqpt	1	1,000	50
38 - Measuring Analyzing And Controlling Instuments; →Photographic Medical And Optical Goods; Watches And Clocks	1	60,000	
3823 - Mfg Process Controls	1	60,000	0
→30 - Rubber And Miscellaneous Plastics Products	1	15,000	
3089 - Mfg Misc Plastic Prdt	1	15,000	100
→93 - Public Finance Taxation And Monetary Policy	1	10,000	
9311 - Public Finance	1	10,000	100
→32 - Stone, Clay, Glass, And Concrete Products	1	5,000	

→51 - Wholesale Trade - Nondurable Goods	2	2,500	
5113 - Whol Service Paper	1	2,500	100
5169 - Whol Chemicals	1	1,000	50
36 - Electronic And Other Electrical Equipment And Components Except Computer Equipment	1	1,000	
3677 - Mfg Elect Coil/trnsfm	1	1,000	100
→67 - Holding And Other Investment Offices	1	1,000	
6719 - Holding Company	1	1,000	0
▼75 - Automotive Repair, Services And Parking	1	750	
7536 - Auto Glass Shop	1	750	100
→55 - Automotive Dealers And Gasoline Service Stations	1	500	
5511 - Ret New/used Autos	1	500	100

TRADE LINES

Date of Experience 👻	Payment Status	Selling Terms	High Credit (US\$)	Now Owes (US\$)	Past Due (US\$)	Months Since Last Sale
05/2024	Prompt	-	500	0	0	Between 6 and 12 Months
04/2024	Prompt	-	-	250	0	1 Month
04/2024	Prompt	-	-	250	0	1 Month
04/2024	Prompt	-	45,000	40,000	0	1 Month
04/2024	Prompt	-	35,000	1,000	1,000	1 Month
04/2024	Prompt	N30	7,500	7,500	0	1 Month
04/2024	Prompt	-	2,500	750	0	1 Month
04/2024	Prompt	-	2,500	2,500	0	1 Month
04/2024	Prompt	-	1,000	750	0	1 Month
04/2024	Prompt	-	750	0	0	Between 2 and 3 Months
04/2024	Prompt	-	750	0	0	Between 2 and 3 Months
04/2024	Prompt	-	500	0	0	Between 2 and 3 Months
04/2024	Prompt	-	500	0	0	Between 2 and 3 Months

04/2024	Prompt	-	250	0	0	Between 2 and 3 Months
04/2024	Prompt to Slow	-	1,000,000	900,000	250,000	1 Month
04/2024	Prompt to Slow	-	1,000,000	1,000,000	300,000	1 Month
04/2024	Prompt to Slow	-	800,000	600,000	400,000	1 Month
04/2024	Prompt to Slow	N60	100,000	100,000	15,000	1 Month
04/2024	Prompt to Slow	-	60,000	20,000	10,000	1 Month
04/2024	Prompt to Slow	N30	10,000	1,000	250	1 Month
04/2024	Prompt to Slow	-	1,000	750	750	1 Month
04/2024	Prompt to Slow	-	750	250	50	1 Month
04/2024	Prompt to Slow	-	250	0	0	Between 2 and 3 Months
04/2024	Prompt to Slow	-	5,000	2,500	0	1 Month
04/2024	Prompt to Slow	-	2,500	2,500	1,000	1 Month
04/2024	Prompt to Slow	-	75,000	75,000	15,000	1 Month
04/2024	Prompt to Slow	N30	35,000	5,000	100	1 Month
04/2024	Prompt to Slow	-	2,500	2,500	1,000	1 Month
04/2024	Prompt to Slow	-	1,000	500	500	1 Month
04/2024	Slow	-	60,000	0	0	Between 6 and 12 Months
04/2024	Slow	-	250	250	100	1 Month
04/2024	Slow	-	50	50	50	-
04/2024	Slow	-	20,000	15,000	15,000	-
04/2024	Slow	N30	1,000	0	0	Between 6 and 12 Months
04/2024	Slow	-	15,000	15,000	15,000	-
03/2024	Prompt	-	2,500	2,500	0	1 Month
03/2024	Prompt	-	2,500	1,000	-	1 Month
03/2024	Prompt	-	2,500	500	-	1 Month
03/2024	Prompt	-	500	500	0	1 Month
03/2024	Prompt	-	500	500	0	1 Month
03/2024	Prompt	-	50	0	0	Between 4 and 5 Months
03/2024	Prompt to Slow	-	500	0	-	Between 6 and 12 Months

03/2024	Prompt to Slow	-	100	100	-	1 Month
03/2024	Slow	-	100	100	-	1 Month
03/2024	placed for collection	-	7,500	750	750	1 Month
03/2024	-	Cash Account	100	-	-	1 Month
03/2024	-	Cash Account	100	-	-	1 Month
03/2024	-	Cash Account	100	-	-	1 Month
03/2024	-	Cash Account	100	-	-	1 Month
03/2024	-	Cash Account	100	-	-	1 Month
02/2024	Prompt	-	15,000	5,000	5,000	Between 6 and 12 Months
02/2024	Slow	-	100,000	100,000	100,000	-
01/2024	Prompt	-	100,000	7,500	7,500	Between 2 and 3 Months
01/2024	Prompt	-	10,000	-	-	1 Month
01/2024	Prompt	N30	750	0	0	Between 6 and 12 Months
01/2024	Slow	-	1,000	0	0	Between 6 and 12 Months
12/2023	Prompt	-	1,000	1,000	0	1 Month
12/2023	-	-	1,000	0	0	1 Month
11/2023	Prompt	-	-	-	-	1 Month
11/2023	Prompt	-	-	-	-	1 Month
05/2023	-	Cash Account	100	-	-	1 Month
03/2023	-	Cash Account	250	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
03/2023	-	Cash Account	50	-	-	1 Month
12/2022	Prompt	-	1,000	0	0	Between 6 and 12 Months
04/2022	Prompt	-	5,000	0	0	Between 6 and 12 Months

EVENTS

LEGAL EVENTS

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

SUITS		JUDGEMENTS		LIENS		UCC FILINGS	
TOTAL	1	TOTAL	0	TOTAL	0	TOTAL	13
LAST FILING DATE	05/14/2020	LAST FILING DA	ATE -	LAST FILING I	DATE -	LAST FILING DATE	11/16/2022

General: The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this was reported. This information may not be reproduced in whole or in part by any means of reproduction.

UCC Filings: There may be additional UCC Filings in the D&B file on this company which are available by contacting 1-800-234-3867.

Suits, Liens, Judgements: There may be additional suits, liens, or judgements in D&B's file on this company available in the U.S. Public Records Database that are also covered under your contract. If you would like more information on this database, please contact the Customer Resource Center at 1-800-234-3867.

Lien: A lien holder can file the same lien in more than one filing location. The appearance of multiple liens filed by the same lien holder against a debtor may be indicative of such an occurrence.

VENTS	
Suit	
Filing Date	2020-05-14
Filing Number	2020-010355-CA-01
Status	Dismissed
Date Status Attained	2021-02-16
Received Date	2021-02-17
Plaintiffs	LOVELAND ELECTRIC II, LLC
Defandant	POOLE & KENT COMPANY OF FLORIDA
Court	DADE COUNTY CIRCUIT COURT, MIAMI, FL
UCC Filing - Original	
Filing Date	2022-11-16
Filing Number	20220365451X
Received Date	2022-12-09
Collateral	Equipment and proceeds
Secured Party	XEROX FINANCIAL SERVICES, NORWALK, CT
Debtors	POOLE & KENT COMPANY OF FLORIDA

Filing Office	SECRETARY OF STATE/UCC DIVISION, TALLAHASSEE, FL
UCC Filing - Continuation	
Filing Date	2020-09-30
Filing Number	2020 6745675
Received Date	2020-11-24
Original Filing Date	2005-10-18
Original Filing Number	2005 3316891
Secured Party	BANK OF MONTREAL, AS COLLATERAL AGENT
Debtors	POOLE & KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Original	
Filing Date	2018-04-10
Filing Number	20180480132X
Received Date	2018-04-20
Collateral	Account(s) and proceeds - General intangibles(s) and proceeds - Equipment and proceeds - Contract rights and proceeds - Chattel paper and proceeds
Secured Party	NISSAN MOTOR ACCEPTANCE CORPORATION, IRVING, TX
Debtors	POOLE & KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, TALLAHASSEE, FL
UCC Filing - Continuation	
Filing Date	2015-06-18
Filing Number	2015 2608536
Received Date	2015-08-11
Original Filing Date	2005-10-18
Original Filing Number	5331689 1
Secured Party	BANK OF MONTREAL, AS COLLATERAL AGENT
Debtors	POOLE & KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Original	
Filing Date	2010-06-08
Filing Number	2010 1997026
Received Date	2010-07-12

Secured Party GREATAMERICA LEASING CORPORATION, CEDAR RAPIDS, IA Debtors POOLE & KENT COMPANY OF FLORIDA Filing Office SECRETARY OF STATE-IUCC DIVISION, DOVER, DE UCC Filing - Continuation Filing Date 2010-04-23 Filing Number 2010-07-13 Original Filing Date 2019-07-13 Original Filing Date Original Filing Date Original Filing Date BANK OF MONITEAL, AS COLLATERAL AGENT Debtors POOLE & KENT COMPANY OF FLORIDA Filing Office SECRETARY OF STATE-IUCC DIVISION, DOVER, DE UCC Filing - Assignment Filing Date 2010-02-05 Filing Number 2010-02-05 Filing Number 2010-03-09 Original Filing Number 3331689 1 Secured Party BANK OF MONITEAL, AS COLLATERAL AGENT Debtors Poole & KENT COMPANY OF FLORIDA Filing Date 2010-03-09 Original Filing Date 2010-03-09 Original Filing Number 3331689 1 Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, CHICAGO, IL SECURD PARTY OF STATE-IUCC DIVISION, DOVER, DE UCC Filing Office SECRETARY OF STATE-IUCC DIVISION, FORT LAUDERDALE, FL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, FORT LAUDERDALE, FL Secured Party BANK OF MONITEAL AS COLLATERAL AGENT, FORT LAUDERDALE, FL		products - Leased Computer equipment including proceeds and products - Leased Business machinery/equipment including proceeds and products
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Filing Office ### SECRETARY OF STATE/UCC DIVISION, DOVER, DE ### DOVER Filing - Original ### Provided Party ### Double & KENT COMPANY OF FLORIDA ### SECRETARY OF STATE/UCC DIVISION, DOVER, DE ### SECRETARY OF STATE/UCC DIVISION, DOVER, DOVER	Secured Party	HARRIS N.A., AS COLLATERAL AGENT
Filing Date 2009-06-29 Filing Number 200900780116 Received Date 2009-07-09 Collateral Equipment Secured Party ENGINEERED INVESTMENTS, INC., FORT LAUDERDALE, FL Debtors POOLE & KENT COMPANY OF FLORIDA	Debtors	POOLE & KENT COMPANY OF FLORIDA
Filing Date 2009-06-29 Filing Number 200900780116 Received Date 2009-07-09 Collateral Equipment Secured Party ENGINEERED INVESTMENTS, INC., FORT LAUDERDALE, FL Debtors POOLE & KENT COMPANY OF FLORIDA	Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
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Filing Date	2009-01-29
Filing Number	2009 0303336
Received Date	2010-09-22
Original Filing Date	2008-12-12
Original Filing Number	2008 4135776
Secured Party	SAXON BUSINESS SYSTEMS INC., CEDAR RAPIDS, IA
Debtors	POOLE AND KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Original	
Filing Date	2008-12-12
Filing Number	2008 4135776
Received Date	2009-01-08
Collateral	Communications equipment - Business machinery/equipment - Computer equipment
Secured Party	SAXON BUSINESS SYSTEMS INC., CEDAR RAPIDS, IA
Debtors	POOLE AND KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Amendment	
Filing Date	2007-09-20
Filing Number	2007 3578084
Received Date	2007-10-17
Original Filing Date	2005-10-18
Original Filing Number	5331689 1
Secured Party	HARRIS N.A., AS COLLATERAL AGENT, CHICAGO, IL
Secured Party	HARRIS N.A., AS AGENT
Debtors	POOLE & KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Original	
	2007-07-27
Filing Date	
	2007 2842382
Filing Date	2007 2842382 2007-08-29

Secured Party	US EXPRESS LEASING, INC., PARSIPPANY, NJ
Debtors	POOLE AND KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE
UCC Filing - Original	
Filing Date	2007-05-25
Filing Number	2007 1978419
Received Date	2007-06-21
Collateral	Leased Business machinery/equipment and proceeds - Leased Computer equipment and proceeds
Secured Party	US EXPRESS LEASING, INC., PARSIPPANY, NJ
Debtors	POOLE AND KENT COMPANY OF FLORIDA
Filing Office	SECRETARY OF STATE/UCC DIVISION, DOVER, DE

COMPANY EVENTS

The following information was reported on: 05-13-2024

The Delaware Secretary of State's business registrations file showed that Poole And Kent Company of Florida was registered as a Corporation on July 21, 2004, under file registration number 3818963.

Business started 2004. 100% of capital stock is owned by parent company.

PATRICK CARR. Pat has over 33 years of experience in the construction field including water reclamation/wastewater facilities, cogeneration facilities, water treatment plants, chiller plants, district cooling facilities, HVAC.

STEVEN C JORDAN. Work history unknown.

RICHARD HARRINGTON. Work history unknown.

DAVID STRICKLAND. David began his career in the construction industry in 1987.

BRIAN MACCLUGAGE. Brian has over 24 years of construction experience including water treatment plants; reverse osmosis and nanofiltration processes.

STEPHEN POLK. The past 18 years of Stephens career have been primarily in Florida, constructing water and wastewater treatment facilities including reverse osmosis and nanofiltration systems.

STEVEN C JORDAN. Work history unknown.

SPECIAL EVENTS

There are no special events recorded for this business.

Financials

D&B currently has no financial information on file for this company.

COMPANY PROFILE

COMPANY OVERVIEW

D-U-N-S Mailing Address Annual Sales

83-159-3533 PO Box 420556, Miami

FL 33242, US

Telephone **Employees Business Form** 300

(305) 325-1930 Corporation (US)

Date Incorporated Fax Age (Year Started) 06/21/2004 19 years (2004)

State of Incorporation Website Named Principal

Delaware PATRICK CARR, CEO www.emcorgroup.com

Ownership Line of Business SIC Highway/street construction 1611

OWNERSHIP

FAMILY TREE SUMMARY		
Members in the Tree	Subsidiaries of this Company	Branches of this Company
495	161	333

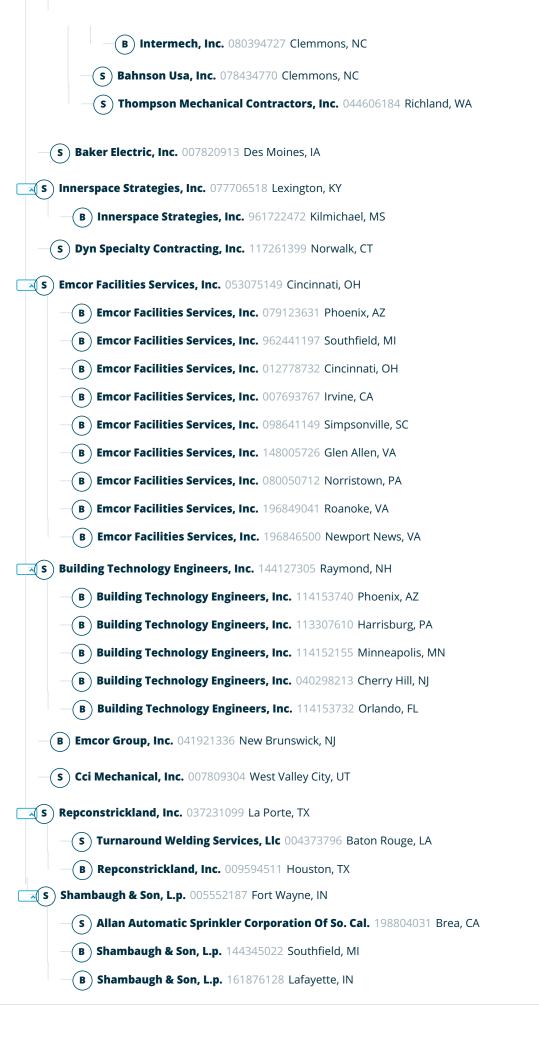
FAMILY TREE (HQ) Emcor Group, Inc. 017106386 Norwalk, CT S Emcor Services New York/new Jersey, Inc. 147620413 New Hyde Park, NY (B) Emcor Services New York/new Jersey, Inc. 927083746 Pompton Plains, NJ (s) The Fagan Company 023865934 Kansas City, KS (s) J.c. Higgins Corp. 793070889 Stoughton, MA (B) Emcor Group, Inc. 004837471 Rochester, NY S Logical Control Solutions, Inc. 927840066 Victor, NY S Emcor Hyre Electric Co. Of Indiana, Inc. 555914795 Highland, IN **B** Emcor Group, Inc. 118743347 San Antonio, TX (B) Emcor Group, Inc. 013271292 Sarasota, FL (S) Heritage Mechanical Services, Inc. 065948796 Farmingdale, NY (B) Heritage Mechanical Services, Inc. 039784179 Deer Park, NY (B) Emcor Group, Inc. 842406873 Charlotte, NC 🗹 s) Certified Air Contractors, Inc. 060247368 Jacksonville, FL (B) Certified Air Contractors, Inc. 052842251 Port Orange, FL **B** Emcor Group, Inc. 087673291 Kennett Square, PA (s) Newcomb Anderson Associates 114437130 San Francisco, CA **(s) Diamond Refractory Services, Llc** 073496031 Houston, TX 🗹 s) Dynalectric Company 083511345 Dulles, VA (B) Dynalectric Company 100331680 Bethesda, MD (B) Dynalectric Company 106699296 Baltimore, MD (B) Dynalectric Company 055900572 Troy, MI (B) Dynalectric Company 053040527 Moorpark, CA

(B) Dynalectric Company 051079131 Portland, OR

(B) Dynalectric Company 031592988 Weston, FL (B) Dynalectric Company 828386289 Los Alamitos, CA (B) Dynalectric Company 014722891 Dulles, VA (B) Dynalectric Company 102535903 Lakewood, CO (B) Dynalectric Company 080800558 Manassas, VA (s) Wasatch Electric, Llc 064749042 Salt Lake City, UT (B) Dynalectric Company 786439109 Portland, OR (B) Dynalectric Company 053492802 Colorado Springs, CO (B) Dynalectric Company 088613880 Mc Lean, VA (B) Dynalectric Company 174409487 El Cajon, CA (B) Dynalectric Company 603361259 Laurel, MD B) Dynalectric Company 926420191 Martinez, CA (B) Dynalectric Company 124768156 Columbus, OH 📆 s) Mor Ppm, Inc. 134735294 Society Hill, SC **(B) Mor Ppm, Inc.** 196573906 Palatka, FL (B) Mor Ppm, Inc. 834434495 Roanoke Rapids, NC (s) Monument Investments, Inc. 053686213 Dallas, TX 🛪 s) Morley-moss Inc. 113316897 Sunnyvale, TX (s) Morley Moss It Division Llc 014096884 Mesquite, TX (s) Air Systems, Inc. 130906105 San Jose, CA (s) Gibson Electric Co., Inc. 070234836 Downers Grove, IL S Ardent Services, L.l.c. 112697227 Covington, LA (B) Ardent Services, L.l.c. 874719748 Gonzales, LA **S** S Ardent Companies, Inc. 124956363 Bakersfield, CA (B) Ardent Companies, Inc. 131516077 Bakersfield, CA (B) Ardent Services, L.l.c. 003950319 Kenner, LA (B) Ardent Services, L.l.c. 179270546 Bakersfield, CA (B) Ardent Services, L.l.c. 794295746 Beaumont, TX (B) Ardent Services, L.l.c. 075513160 Andrews, TX (B) Ardent Services, L.l.c. 051920653 Lafayette, LA (B) Ardent Services, L.l.c. 031306156 Mandan, ND (B) Ardent Services, L.l.c. 067551082 Bismarck, ND (B) Ardent Services, L.I.c. 010414020 Rock Springs, WY (B) Ardent Services, L.l.c. 179270512 La Porte, TX

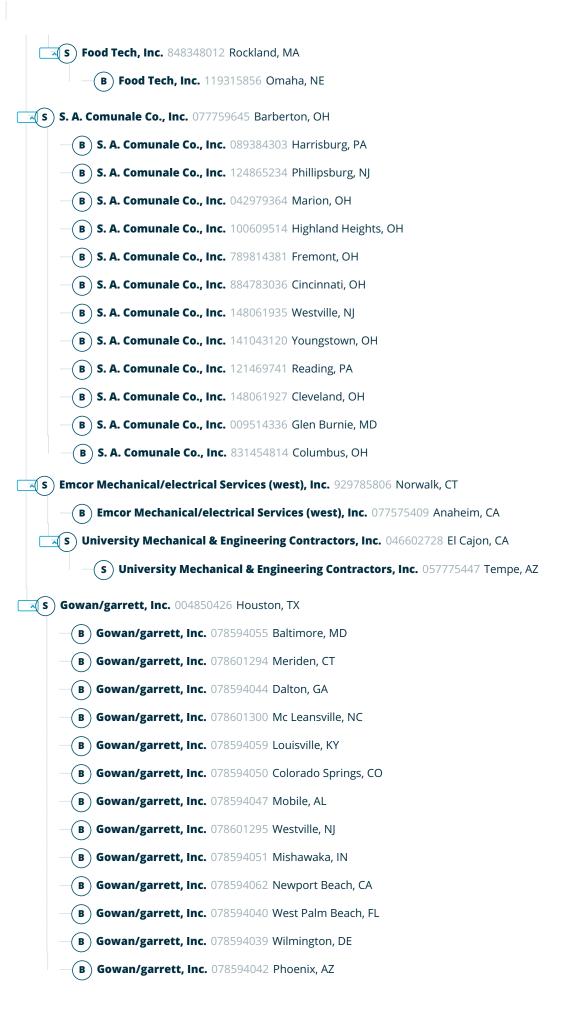




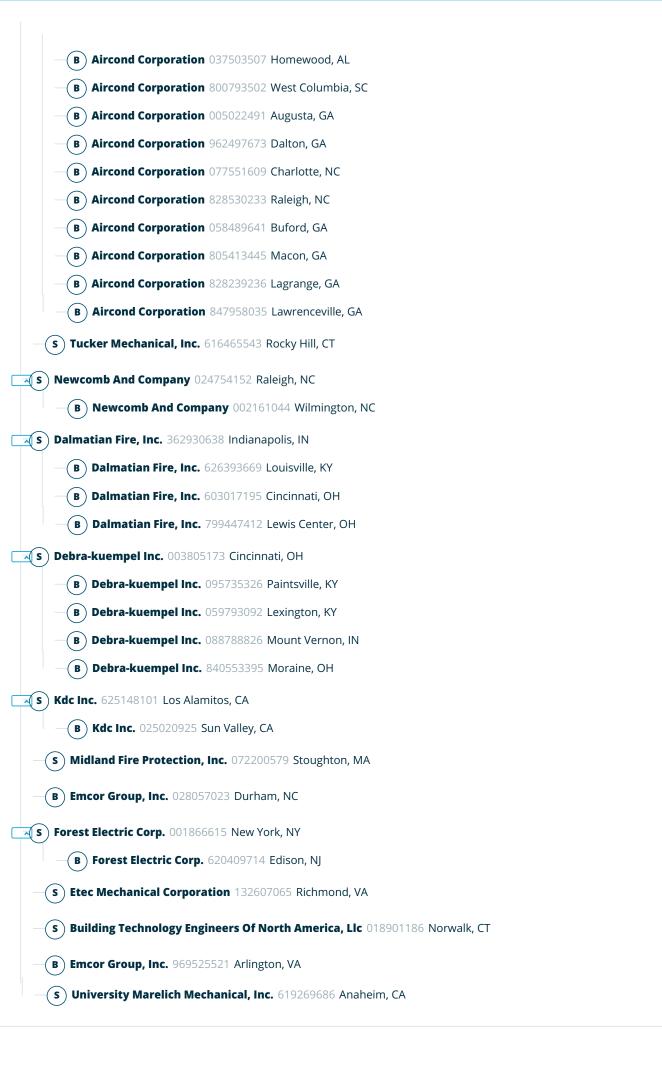


(B) **Shambaugh & Son, L.p.** 027459333 Kalamazoo, MI S) B. L. Harroun And Son, Incorporated 006544480 Kalamazoo, MI (S) Pipe Fabricators, Inc. 085889137 Kalamazoo, MI (B) Harroun, B L And Son Inc 609382072 Harbor Springs, MI (S) Havel Bros Inc 046399333 Fort Wayne, IN (B) Havel Bros Inc 002530385 South Bend, IN (B) Shambaugh & Son, L.p. 011320379 Madison Heights, MI B Shambaugh & Son, L.p. 085736261 Fort Wayne, IN (s) Pace Mechanical Services Ii, Inc. 194908083 Madison Heights, MI (B) Shambaugh & Son, L.p. 784138252 Lewisville, TX (B) Shambaugh & Son, L.p. 078657645 South Bend, IN (B) Shambaugh & Son, L.p. 045621330 Muncie, IN **(B) Shambaugh & Son, L.p.** 052631672 Warsaw, IN (B) Shambaugh & Son, L.p. 044662182 Lafayette, IN B) Shambaugh & Son, L.p. 049224114 Downers Grove, IL (s) Dynalectric Of Michigan Ii, Inc. 047010314 Madison Heights, MI (B) Shambaugh & Son, L.p. 619226665 Perrysburg, OH (B) Shambaugh & Son, L.p. 111860516 Indianapolis, IN (в) **Shambaugh & Son, L.p.** 118999956 Glendale, AZ (B) Shambaugh & Son, L.p. 078785910 Fort Wayne, IN (B) Shambaugh & Son, L.p. 053732939 Indianapolis, IN (в) **Shambaugh & Son, L.p.** 029586865 Houston, ТХ B) Shambaugh & Son, L.p. 782460976 Fort Wayne, IN (B) Shambaugh & Son, L.p. 053550789 Reed City, MI (B) Shambaugh & Son, L.p. 783203297 San Antonio, TX S Repcon, Inc. 107087157 Corpus Christi, TX (B) Repcon, Inc. 103132689 Nederland, TX B) Repcon, Inc. 126561757 Deer Park, TX (B) Repcon, Inc. 007383576 Baton Rouge, LA (B) Repcon, Inc. 007162893 Beaumont, TX **(B) Repcon, Inc.** 023871423 Houston, TX **S** S) Mes Holding Corporation 929783587 Norwalk, CT s) Emcor Construction Services, Inc. 929785541 Norwalk, CT s) Emcor-csi Holding Co. 080252753 Norwalk, CT

(в) Shambaugh & Son, L.p. 144542821 Austin, ТХ



- Gowan/garrett, Inc. 078594036 Columbus, IN B Gowan/garrett, Inc. 026621676 South Bend, IN **B**) **Gowan/garrett, Inc.** 078601292 Mays Landing, NJ B) Gowan/garrett, Inc. 078594057 Society Hill, SC **B**) **Gowan/garrett, Inc.** 078594054 Norristown, PA **B**) **Gowan/garrett, Inc.** 078594063 Mcmechen, WV **B**) **Gowan/garrett, Inc.** 078594052 Upper Marlboro, MD B Gowan/garrett, Inc. 057638602 Las Vegas, NV (B) Gowan/garrett, Inc. 078594035 Akron, OH **B** Gowan/garrett, Inc. 078594043 Fremont, OH (B) Gowan/garrett, Inc. 869308325 Westlake Village, CA **B**) **Gowan/garrett, Inc.** 078594045 Topeka, KS **B**) **Gowan/garrett, Inc.** 078594048 Marion, OH Gowan/garrett, Inc. 078594056 Macon, GA (B) Gowan/garrett, Inc. 078601293 Red Bank, NJ Gowan/garrett, Inc. 078601297 Phillipsburg, NJ B Gowan/garrett, Inc. 078594067 Reading, PA **B**) **Gowan/garrett, Inc.** 078594034 Carson, CA B Gowan/garrett, Inc. 078594060 Raleigh, NC **B**) **Gowan/garrett, Inc.** 078594049 Southfield, MI **B** Gowan/garrett, Inc. 078594037 Bartlett, TN
- B Emcor Group, Inc. 081840719 Phoenix, AZ
- **S** Emcor Mechanical/electrical Services (east), Inc. 118375076 Norwalk, CT
- S Dyn Specialty Contracting, Inc. 929785350 Mc Lean, VA
 - S Contra Costa Electric, Inc. 028980803 Martinez, CA
 - B Contra Costa Electric, Inc. 005653104 Martinez, CA
 - B) Contra Costa Electric, Inc. 966456410 Bakersfield, CA
 - B Contra Costa Electric, Inc. 198705852 Fresno, CA
 - B) Contra Costa Electric, Inc. 958845554 Elk Grove, CA
- S Aircond Corporation 033514571 Smyrna, GA
 - **B** Aircond Corporation 039647580 Buford, GA
 - **B** Aircond Corporation 052918328 Greenville, SC

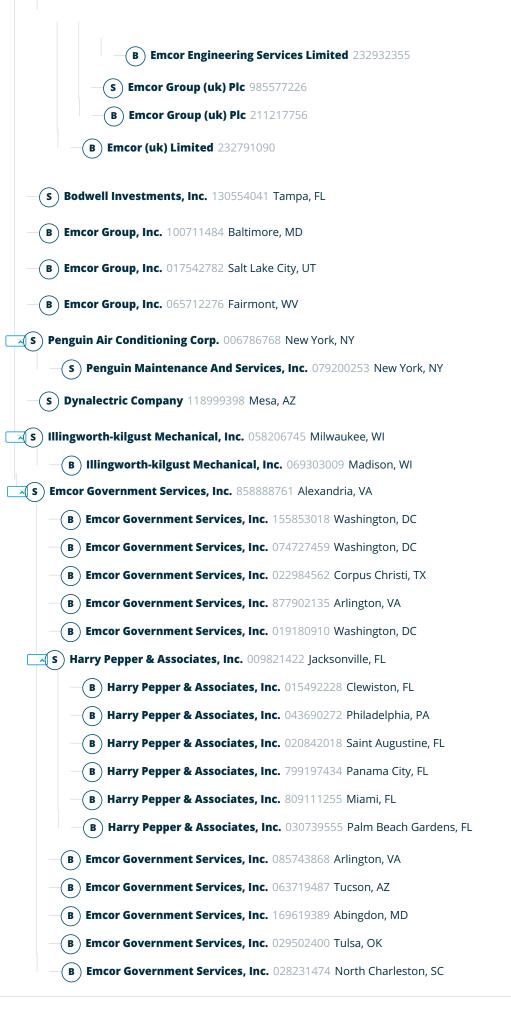


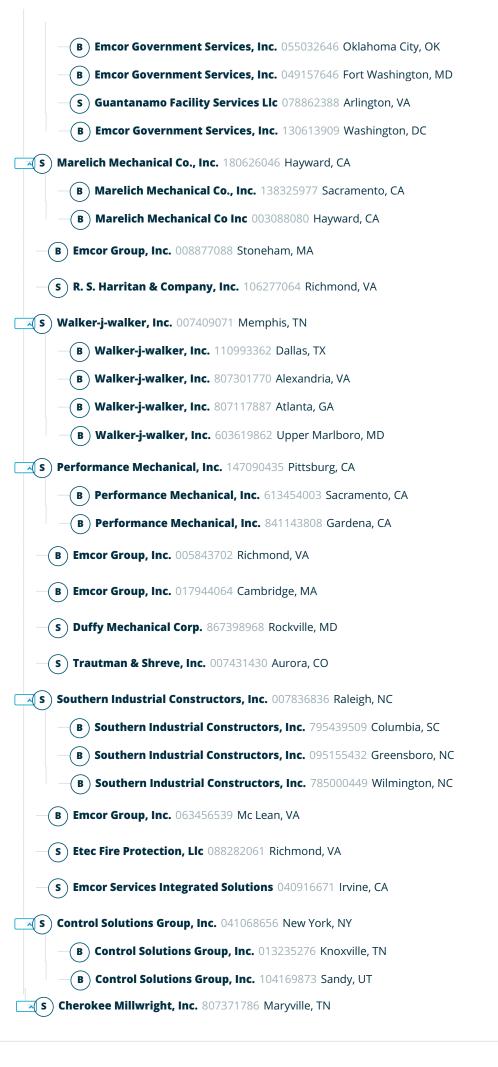
Efficil Group, Inc. 097709398 Ciricilliati, On
B Emcor Group, Inc. 008179906 Los Alamitos, CA
S Concor Networks,inc. 033191493 Linthicum Heights, MD
B Concor Networks,inc. 117359348 Dulles, VA
— B Concor Networks,inc. 117358724 Salisbury, MD
B Concor Networks,inc. 117358712 Dulles, VA
— S Welsbach Electric Corp. Of L.i. 012728168 Plainview, NY
S Scalise Industries Corporation 014040125 Lawrence, PA
— S Dynalectric Company Of Nevada 095147807 Las Vegas, NV
The Pool And Kent Company Of Florida 050738448 Port Charlotte, FL
— S Precision Control Systems Of Indianapolis, Inc. 098142565 Indianapolis, IN
S Emcor Services Team Mechanical, Inc 610352374 Buffalo Grove, IL
S Fluidics, Inc. 101450922 Norwalk, CT
B Emcor Group, Inc. 109850279 Columbus, OH
Rabalais Constructors, Llc 118909118 Corpus Christi, TX
Rabalais Constructors, Llc 078606157 San Antonio, TX
B Rabalais Constructors, Llc 933968187 Deer Park, TX
Rabalais Constructors, Llc 962578972 Lancaster, TX
Rabalais Constructors, Llc 010201486 Grand Prairie, TX
B Rabalais Constructors, Llc 962578956 Prairieville, LA
B Rabalais Constructors, Llc 063658015 Asherton, TX
Garrett Mechanical, Inc. 186682613 Bryan, TX
Garrett Mechanical, Inc. 038303336 San Antonio, TX
S Emcor International Inc. 964993328 Norwalk, CT
S Emcor (uk) Limited 503288052
— B Emcor (uk) Limited 229200155
— S Drake & Scull Assarian Llc 643822125
— S Drake & Scull (scotland) Limited 214517963
Emcor Group (uk) Plc 210330247
— S Emcor Rail Limited 230772696
S Emcor Energy Services Limited 491498036
B Emcor Energy Services Limited 212458058

- **(B) Emcor Group (uk) Plc** 212572163
- **B** Emcor Group (uk) Plc 211217755
- S Emcor Facilities Services Limited 779468032
 - B Emcor Facilities Services Limited 232511837
 - B Emcor Facilities Services Limited 216475405
 - B Emcor Facilities Services Limited 424372514
 - **─**(B) Emcor Facilities Services Limited 424372472
 - B Emcor Facilities Services Limited 548269018
 - B Emcor Facilities Services Limited 213650208
 - B) Emcor Facilities Services Limited 211243184
 - B Emcor Facilities Services Limited 218122668
 - (B) Emcor Facilities Services Limited 213554509
 - (B) Emcor Facilities Services Limited 387972888
 - (B) Emcor Facilities Services Limited 517003182
 - B) Emcor Facilities Services Limited 211271742
 - B Emcor Facilities Services Limited 634677090
 - B Emcor Facilities Services Limited 215669008

 - B Emcor Facilities Services Limited 217481170
 - B Emcor Facilities Services Limited 232929070
 B Emcor Facilities Services Limited 218049263

 - B Emcor Facilities Services Limited 212312487
 - B Emcor Facilities Services Limited 232929187
 - **B** Emcor Group (uk) Plc 634290191
 - (S) Drake & Scull Airport Services Limited 770450955
 - **B** Emcor Group (uk) Plc 368255030
 - **B** Emcor Group (uk) Plc 239819907
 - **B** Emcor Group (uk) Plc 211217753
- S) Emcor Engineering Services Limited 230772654
 - B Emcor Engineering Services Limited 214362605
 - B) Emcor Engineering Services Limited 214979069
 - B) Emcor Engineering Services Limited 232929302
 - Emcor Engineering Services Limited 232929245
 - (B) Emcor Engineering Services Limited 232929369





(B) Cherokee Millwright, Inc. 074922783 Cleveland, TN (B) Cherokee Millwright, Inc. 125153945 Morristown, TN Combustioneer Corporation 077801249 Lanham, MD Welsbach Electric Corp. 058575051 College Point, NY Fr X Ohmstede Acquisitions Co. 117263584 Norwalk, CT Ohmstede Ltd. 102197899 Beaumont, TX B) Ohmstede Ltd. 047509738 Compton, CA B) Ohmstede Ltd. 884569760 League City, TX S Redman Equipment & Manufacturing Company 008247900 Torrance, CA (B) Ohmstede Ltd. 083066235 Corpus Christi, TX B) Ohmstede Ltd. 041107067 Deer Park, TX (B) Ohmstede Ltd. 117380942 Pasadena, TX **(B) Ohmstede Ltd.** 008067969 La Porte, TX Ohmstede Ltd. 007127822 Sulphur, LA **Ohmstede Industrial Services Inc.** 026894126 League City, TX (B) Ohmstede Ltd. 102242794 Saint Gabriel, LA (B) Ohmstede Ltd. 121506323 Corpus Christi, TX S Lyons Electric Company, Inc. 025604315 La Grange, IL (s) Pinner Electric Incorporated 002850170 La Grange, IL S Quebe Holdings, Inc. 191228845 Dayton, OH (s) Kastle Electric Co., Llc 080262433 Moraine, OH S Romanoff Electric Co., Llc 004806931 Toledo, OH S) Romanoff Electric Corp. 128598427 Toledo, OH (S) Chapel Electric Co Llc 126439392 Dayton, OH (s) Chapel-romanoff Technologies, Llc 191229678 Dayton, OH S Kastle Technologies Co., Llc 080262407 Monroe, OH (B) Kastle Technologies Co., Llc 859926581 Columbus, OH **S** Ecm Holding Group, Inc. 035231271 Oshkosh, WI (B) Ecm Holding Group, Inc. 118921085 Alpharetta, GA (S) Tel Solutions, Llc 080304479 Oshkosh, WI (B) Ecm Holding Group Llc 010708981 Deforest, WI B) Emcor Group, Inc. 084620422 Canton, MA

s) Kuempel Service, Inc. 043414507 Cincinnati, OH

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F & G Mechanical Corporation 044035269 Secaucus, NJ
B F & G Mechanical Corp 006701666 Harrison, NJ
B F & G Mechanical Corp 613135255 Jersey City, NJ
F & G Mechanical Corporation 612259775 Hoboken, NJ
F & G Mechanical Corporation 037595041 Levittown, PA
F & G Mechanical Corporation 143444615 Wyckoff, NJ
B F & G Mechanical Corp 150551703 Brooklyn, NY
B F & G Mechanical Corp 158541602 West New York, NJ
The Betlem Service Corporation 045610847 Rochester, NY
Mechanical Services Of Central Florida, Inc. 128981466 Orlando, FL
B Mechanical Services Of Central Florida, Inc. 061859525 Tampa, FL
Mechanical Services Of Central Florida, Inc. 038130797 Tampa, FL
Mechanical Services Of Central Florida, Inc. 108036498 Orlando, FL
Nogle & Black Mechanical, Inc. 065248544 Champaign, IL
S Emcor Facilities Services Of North America, Inc. 139386023 Boston, MA
B Emcor Facilities Services Of North America, Inc. 845970024 San Diego, CA
S Emcor Services Northeast, Inc. 007841307 Stoughton, MA
S Emcor Services Arizona, Inc. 120304865 Phoenix, AZ
B Emcor Facilities Services Of North America, Inc. 151067720 Columbus, OH
S L.t. Mechanical, Inc. 831944520 Charlotte, NC
— (B) Emcor Group, Inc. 076141371 Brea, CA
B Emcor Group, Inc. 092531686 Buffalo Grove, IL
B Emcor Group, Inc. 092531686 Buffalo Grove, IL
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL B Poole & Kent Company Of Florida 021630307 Naples, FL
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL B Poole & Kent Company Of Florida 021630307 Naples, FL B Emcor Group, Inc. 790882299 San Jose, CA
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL B Poole & Kent Company Of Florida 021630307 Naples, FL B Emcor Group, Inc. 790882299 San Jose, CA S Systems Commissioning Inc. 006802971 Houston, TX
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL B Poole & Kent Company Of Florida 021630307 Naples, FL B Emcor Group, Inc. 790882299 San Jose, CA S Systems Commissioning Inc. 006802971 Houston, TX S Maximum Refrigeration & Air Conditioning Corp 085652550 Hillside, NJ
B Emcor Group, Inc. 092531686 Buffalo Grove, IL S Poole & Kent Company Of Florida 831593533 Miami, FL B Poole & Kent Company Of Florida 080505640 West Palm Beach, FL B Poole & Kent Company Of Florida 021630307 Naples, FL B Emcor Group, Inc. 790882299 San Jose, CA S Systems Commissioning Inc. 006802971 Houston, TX S Maximum Refrigeration & Air Conditioning Corp 085652550 Hillside, NJ B Emcor Group, Inc. 063865317 Phoenix, AZ