



Administrative Change Approval Form Order

East Port Water Reclamation Facility Expansion

Contract #:	2023000485	Change Order #:	5
Original Contract:	\$106,188,600.00	Original Contingency:	\$5,309,430.00
Previous Change Orders:	\$316,884.91	Previous Contingency Changes:	\$424,489.64
This Change:	\$134,811.70	New Contingency Balance:	\$4,750,128.66
Revised Contract Amount:	\$106,640,296.61	Original Contract Time:	900 days
Current Completion Date:	12/30/2026	Previous Additional Time:	173 days

Items to be changed: Description & Justification

CCU is requesting approval for Change Order #5 due to necessary modifications that are critical for the successful operation of the approved design.

CO-5.1 Based on the expertise and preferences of the plant staff, this change accommodates washdown procedures, which are crucial for optimizing performance.

CO-5.2 Addresses the redundancy that CCU aims to achieve throughout the plant. It allows filters to be taken offline for maintenance while continuing to produce reclaimed water.

CO-5.3 Addresses the need to remove old and abandoned 20-inch ductile iron pipe found within the project footprint to allow for future growth.

CO-5.4 Addresses the need to remove old and abandoned 24-inch pipe found within the project footprint to allow for future growth.

CO-5.5 Addresses the need to remove old and abandoned miscellaneous pipe sizes ranging from 2 inches to 12 inches, found within the project footprint to allow for future growth.

CO-5.6 Addresses the need to core (2) 6" diameter holes and install passive vents with hoods per direction within PCM34.

CO-5.7 Addresses the need to relocate existing infrastructure to accommodate the placement of the chlorine contact chamber and filter, both of which are required for a fully functioning AWT system.

These changes are essential not just for compliance, but for delivering a high-quality, operationally sound project.

Contract Specialist:	True, Alisa	Phone:	941-743-1549	Fax:	941-743-1384
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Change Order Total:	\$134,811.70	Total Additional Days:	0 days
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Fiscal Reviewed By:	Winship, Eric, Senior Financial Analyst-06/13/2025	
Vendor Information:	Michael Lauer Poole & Kent Contractors	See attached
		Signature/Date
Department Approved By:	Watson, Dave, Utilities Director - 6/13/2025	
Purchasing Approved By:	Corbett, Kimberly, Senior Division Mgr-Purchasing - 6/13/2025	
Administration Approved By:	Flores, Hector, County Administrator - 6/13/2025	

CCU Change Order Request
East Port WRF Expansion - Poole and Kent
Change Order #5

Date: 6/2/2025

Contract Number: 2023000485
Original Contract Price: \$106,188,600.00
Previous Change Orders: \$316,884.91
This Change: \$134,811.70
Revised Contract Amount: \$106,640,296.61

Change Order No. 5
Original Contingency: \$5,309,430.00
Previous Contingency Changes: \$424,489.64
New Contingency Balance: \$4,750,128.66
Original Contract Time: 900 Calendar Days
Additional Time: 0 Calendar Days
Previous Changes: 173 Calendar Days
New Contract Time: 1073 Calendar Days

Contract Start Date: 1/22/2024
Current Completion Date: 12/15/2026
New Completion Date: 12/29/2026

Purchase Order Number: 2024000830

Add/Deduct	Bid Item #	DESCRIPTION	UNIT	Qty.	Unit Price	Extended Price	Adds	Deducts
Add	CO- 5.1(NEW) PCO31	Install a trench drain on IR Pump Pad #3 to match the existing pads	LS	1	\$3,101.11	\$3,101.11	\$3,101.11	\$0.00
Add	CO- 5.2 (NEW) PCO33	Additional 36" Gate Valve for isolation purposes between Filters/CCC 1&2 and Filters/CCC 3&4	LS	1	\$86,401.38	\$86,401.38	\$86,401.38	\$0.00
Add	CO- 5.3 (NEW) PCO19/34	Removal of existing abandoned 20 inch Ductile Iron Pipe	LF	120	\$35.12	\$4,214.40	\$4,214.40	\$0.00
Add	CO- 5.4 (NEW) PCO 19/35	Removal of existing abandoned 24 inch pipes	LF	239	\$52.68	\$12,590.52	\$12,590.52	\$0.00
Add	CO- 5.5 (NEW) PCO 27/36	Removal of existing abandoned 2 inch - 12 inch pipes	LF	543	\$27.02	\$14,671.86	\$14,671.86	\$0.00
Add	CO-5.6 (NEW) PCO 40A	Core (2) 6" diameter holes and install passive vents with hoods	LS	1	\$1,871.77	\$1,871.77	\$1,871.77	\$0.00
Add	CO-5.7 (NEW) PCO41	Relocate conduit Duct Bank and PB that was in conflict with the newly proposed locations of the CCC and Filters 3 & 4	LS	1	\$11,960.66	\$11,960.66	\$11,960.66	\$0.00
TOTAL Adds/Deducts							\$134,811.70	\$0.00
TOTAL CHANGE ORDER 5							\$134,811.70	

Justification

CCU is requesting approval for Change Order #5 due to necessary modifications that are critical for the successful operation of the approved design.

CO-5.1 Based on the expertise and preferences of the plant staff, this change accommodates washdown procedures, which are crucial for optimizing performance.

CO-5.2 Addresses the redundancy that CCU aims to achieve throughout the plant. It allows filters to be taken offline for maintenance while continuing to produce reclaimed water.

CO-5.3 Addresses the need to remove old and abandoned 20-inch ductile iron pipe found within the project footprint to allow for future growth.

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CO-5.7 Addresses the need to relocate existing infrastructure to accommodate the placement of the chlorine contact chamber and filter, both of which are required for a fully functioning AWT system.

These changes are essential not just for compliance, but for delivering a high-quality, operationally sound project.

Submitted by: Gregg S. Fruecht, Jones Edmunds Engineering

Date

Approved by: Hendrik Dolleman, Project Manager

Date

Approved by: Rob Merton, Engineering Construction Mgr.

Date

Director: Dave Watson, Director

Date



Poole & Kent

Contractors

An EMCOR Company

Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

March 17, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

APPROVED

**To be included in Change Order No. 4 -
Gregg Fruecht, 03.19.2025**

Attn: Hendrik Dolleman

Re: **Eastport WRF MGD Expansion Project**
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: **PCO 31- Trench Drain Inclusion on IR Pump Pad**
P&K PCO No. 31

Dear Mr. Fruecht,

Poole & Kent prepared a cost estimate to include a trench drain on IR Pump Pad #3 to match the existing pads, direction was supplied to P&K from Jones Edmunds in PCM #24. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$3,101.11** and (0) calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

3,101.11

REQUEST FOR INFORMATION (RFI) No. 32

OWNER/CLIENT: Charlotte County Utilities PROJECT NO.: 18-0006 PROJECT MANAGER: Hendrik Dolleman
 ENGINEER: Jones Edmunds & Associates, Inc. PROJECT NO.: 03405-012-09 PROJECT MANAGER: Tom Friedrich
 CONTRACTOR: Poole & Kent Company of FL PROJECT NO.: 24801 PROJECT MANAGER: Mike Lauer
 PROJECT NAME: Charlotte County Utilities East Port Water Reclamation Facility (WRF) 9 MGD Expansion

TO: Gregg Fruecht DATE: 5/24/24

RE: CONTRACT DOCUMENT REFERENCE(S): _____

FROM: Michael Lauer

DESCRIPTION OF RFI:

☐ INFORMATION ☐ CLARIFICATION ☐ INTERPRETATION

is Requested for the Items Described Below or in the Attached:

Please see the attached RFI regarding the IR Pump Pad drain. This is shown only on the mechanical drawings with no detail on what is intended to be installed or used as the drain, please review and advise.

RESPONSE REQUESTED BY: 5/24/24
DATE

Michael Lauer

SIGNATURE

TO: Mike Lauer DATE: 03.05.2025

FROM: Gregg Fruecht / Jones Edmunds

RESPONSE TO RFI NO.: 32

Our Response to your Request for ☐ INFORMATION ☒ CLARIFICATION ☐ INTERPRETATION

is Described Below or in the Attached: Please install per attached markup - PDF pages 2 & 3.
PCM to follow.

ATTACHMENT: _____

[Signature]

SIGNATURE

PROPOSED CONTRACT MODIFICATION (PCM) No. 24

OWNER/CLIENT: Charlotte County Utilities PROJECT NO.: 18-0006 PROJECT MANAGER: Hendrik Dolleman
 ENGINEER: Jones Edmunds & Associates, Inc. PROJECT NO.: 03405-012-09 PROJECT MANAGER: Tom Friedrich
 CONTRACTOR: Poole & Kent Company of FL PROJECT NO.: 24801 PROJECT MANAGER: Mike Lauer
 PROJECT NAME: Charlotte County Utilities East Port Water Reclamation Facility (WRF) 9 MGD Expansion

TO: Mike Lauer DATE: 03.10.2025

Please submit your proposal for an equitable adjustment in the contract amount and/or performance time in accordance with the following: or... Please submit an equitable itemized proposal for the following revisions:

CONTRACT DOCUMENT REFERENCE(S): Response to RFI #32-and Reinforcement Detail PDF page 2

DESCRIPTION OF MODIFICATION: Please submit your proposal for an equitable adjustment in the contract amount and/or performance time in accordance with the following:

Revised Drainage Configuration

REASON FOR MODIFICATION: To accommodate wash down procedures.

WORK DIRECTIVE:

- ☐ Proceed with the work immediately.
- ☒ Do not proceed with the work until a change order is issued.

Your response is requested by _____

xc:

SIGNATURE: _____



Baker PCO # 9
BBC PCO #

March 14, 2025

Mike Lauer
Poole & Kent Company of Florida
1715 W. Lemon Street
Tampa, FL 33606
Attn: Mike Lauer

Re: **East Port WRF**
IR Pump Station Trench & Curb

Mike,

Attached please find pricing for Baker Concrete to provide labor, material and equipment to add a perimeter trench and curb around the IR Pump Station.

Terms and conditions of our base contract shall apply and will be made part of our final contract if accepted.

Qualifications & Assumptions:

- ALL COSTS FOR GENERAL LIABILITY ARE EXCLUDED
- OVERTIME TO COMPLETE THE ADDITIONAL WORK IS NOT INCLUDED
- DEWATERING IS EXCLUDED
- EXCAVATION, HAUL OFF & BACKFILL ARE EXCLUDED
- ANY CHANGE THAT IS NOT CLEARLY SHOWN AND LABELED IS EXCLUDED. IT IS ASSUMED THAT ALL DETAILS HAVE BEEN COMPLETELY DESIGNED SUCH THAT ALL CHANGES CAN BE INSTALLED COMPLETE AS SHOWN. ANY FORTHCOMING DETAILS OR SUPPLEMENTARY INFORMATION MODIFYING EXISTING DETAILS ARE EXCLUDED.
- PRICING IS BASED ON ALL AREAS TO BE OPEN AND ACCESSIBLE AT ONE TIME FOR BAKER TO HAVE CONTINUOUS WORK AND NO INTERRUPTIONS ON A STANDARD (5) FIVE DAY 40-HOURS WORK WEEK. OUR PROPOSAL DOES NOT INCLUDE ANY RESTRICTED WORKING HOURS.
- ANY COSTS TO ACCELERATE THE WORK IN THIS PROPOSAL DUE TO FAILURE OF OTHERS TO PERFORM IS NOT INCLUDED
- PRICING IS BASED ON THE ASSUMPTION THAT BAKER WILL RECEIVE AN OFFICIAL CHANGE ORDER FOR THE ADDITIONAL WORK WITHIN 30 DAYS OF ACCEPTANCE. IT SHALL BE ACCEPTABLE TO ADD THIS PCO AS A LINE ITEM TO THE SCHEDULE OF VALUES AND BILL AGAINST IT FOR THE PERIOD THE WORK IS PERFORMED.

Our price for completing this work (See attached):

\$ 2,637

** Modifications to scope referenced in this PCO will require an extension to the project schedule of (0) working days.*

Should you have any questions or concerns, please contact me directly.

Respectfully,

(submitted via e-mail)

Joe Jacobs
Baker Concrete Construction, Inc.

CC: BCCI Job File #15425
K. Muir BBC

Attachments: PCO 9 Pricing Breakdown
PCM 24



Poole & Kent
Contractors
An EMCOR Company

East Port WRF MGD Expansion
Charlott County Utilities
PK Job 24801
3100 Loveland Blvd
Punta Gorda, FL 33980

Contractor Request for Information

To: Gregg Fruecht
Attn: Jones Edmunds

RFI No.: 32
Date: 5/24/2022

Project: East Port WRF MGD Expansion

Contractor: The Poole & Kent Company of Florida

Urgent Response Requested
Yes ☒ No ☐

RFI TITLE: NEW IR Pump Pad Drain
Dwg Reference: M32
Spec. Reference: _____

Request / Question

Please clarify the design intent on the IR Pump Pad Drain. This Drain is only shown on the overview Mechanical drawings. There is not details or structural drawings for this. Please provide further details and layout on what is intended to be installed or made for the IR Pump Pad Drain.

By: Mike Lauer/ PM
Poole and Kent

Date: 05/24/22

Response

By: _____
SC

Date: _____



Page 1 of 1

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Poole & Kent
Contractors
An EMCOR Company

Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

APPROVED

April 3, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Jones Edmunds has conducted a Hydraulic Study examining inclusion of this 36" Gate Valve and there are No Exceptions. Please furnish & install at location per the County's preference. Gregg S. Fruecht / 04.10.2025

Attn: Hendrik Dolleman

Re: Eastport WRF MGD Expansion Project
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: PCO 33- Additional 36" Gate Valve for Isolation between Filters and CCCs
P&K PCO No. 33

Dear Mr. Fruecht,

Poole & Kent prepared a cost estimate to include (1) additional 36" Gate Valve for isolation purposes between Filters/CCC 1&2 and Filters/CCC 3&4. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$86,401.38** and (0) calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

Phone: 813-251-2438

Field Phone: 941-380-7138

Job No. 24801

Project Name **Eastport WRF MGD Expansion**
 Owner: **Charlotte County Utilities**
 Engineer: **Jones Edmunds**
 Prime Contractor **Poole & Kent Company of Florida**

Proposed Credit Order No. 31

April 3, 2025

Sheet No	Sheet Identification	Subcontractor	Labor	Material	Equipment
1	Add (1) 36" MJ Gate Valve for redundancy and isolation purposes between Filter/CCC 1&2 and Filter/CCC 3&4.	-	-	68,277.00	
	Shipping		-	1,750.00	
			-		
Material Cost, Labor Hours and Equipment Cost TOTALS		-	0	70,027.00	-
Labor		Totals			
fitter/mechanic hours	-	a. Equipment		-	
job adjustment factor	100%	b. Labor Cost		-	
total adjusted hours	0.00 hrs. @ 55.00 -	c. Material Cost		70,027.00	
foreman	0.00 hrs. @ 61.00 -	d. Equip&Tools/JE		-	
Super intendant	0.00 hrs. @ 65.00 -	e. Sales Tax	7.0%	4,779.39	
Labor Subtotal	-	f. Surtax			
		g. Subcontracts		-	
		h. Field Direct Costs		-	
		i. Subtotal		74,806.39	
		j. Overhead	5.0%	3,740.32	
		k. Total Net Cost		78,546.71	
		l. Profit	10.0%	7,854.67	
		m Bond & Insurance	2.0%	-	
Subcontract Subtotal	-				

Total Proposed Change Order Amount

86,401.38



FEL-PT. CHARLOTTE WW 1705
18305 PAULSON DRIVE
PORT CHARLOTTE, FL 33954-0000

Phone: 941-624-3494
Fax: 941-627-3519

Deliver To: .
From: Gary Morgan
gary.morgan2@ferguson.com
Comments:

12:44:19 APR 03 2025

Page 1 of 1

FEL-PORT CHARLOTTE #1705

Price Quotation

Phone: 941-624-3494

Fax: 941-627-3519

Bid No: B336140
Bid Date: 04/03/25
Quoted By: GM

Cust Phone: 305-325-1930
Terms: NET 10TH PROX

Customer: POOLE AND KENT COMPANY OF
1715 W LEMON ST
24801 EAST PORT WTR RECLA
TAMPA, FL 33606

Ship To: POOLE AND KENT COMPANY OF
3100 LOVELAND BLVD
24801 EAST PORT WTR RECLAMA
PORT CHARLOTTE, FL 33980

Cust PO#: 24801

Job Name: 24801 EAST PORT WTR RECLA

Item	Description	Quantity	Net Price	UM	Total
AFC2536MMLA36SG	LEAD TIME 9-11 WKS 36 MJ RW OL GATE VLV W/ SG 316SS HDWR (AIS)	1	63967.000	EA	63967.00
SGDPPKS36DD	36 DOM SBOND 3000 PK AIS COMPLIANT	2	2155.000	EA	4310.00
Net Total:					\$68277.00
Tax:					\$4201.62
Freight:					\$1750.00
Total:					\$74228.62

Quoted prices are based upon receipt of the total quantity for immediate shipment (48 hours). SHIPMENTS BEYOND 48 HOURS SHALL BE AT THE PRICE IN EFFECT AT TIME OF SHIPMENT UNLESS NOTED OTHERWISE. QUOTES FOR PRODUCTS SHIPPED FOR RESALE ARE NOT FIRM UNLESS NOTED OTHERWISE.

Due to the uncertain impact of potential tariffs, Ferguson's quotation/proposal has not included any provision or contingency for future tariffs or increase of existing tariffs. Ferguson reserves the right to adjust prices to reflect the impact of any new or increased tariffs that affect our costs at the time of shipment. Ferguson will provide notice of any such adjustments along with documentation supporting the changes.

CONTRACTOR CUSTOMERS: IF YOU HAVE DBE/MBE/WBE/VBE/SDVBE/SBE GOOD FAITH EFFORTS DIVERSITY GOALS/ REQUIREMENTS ON A FEDERAL, STATE, LOCAL GOVERNMENT, PRIVATE SECTOR PROJECT, PLEASE CONTACT YOUR BRANCH SALES REPRESENTATIVE IMMEDIATELY PRIOR TO RECEIVING A QUOTE/ORDER.

Seller not responsible for delays, lack of product or increase of pricing due to causes beyond our control, and/or based upon Local, State and Federal laws governing type of products that can be sold or put into commerce. This Quote is offered contingent upon the Buyer's acceptance of Seller's terms and conditions, which are incorporated by reference and found either following this document, or on the web at <https://www.ferguson.com/content/website-info/terms-of-sale>
Govt Buyers: All items are open market unless noted otherwise.

LEAD LAW WARNING: It is illegal to install products that are not "lead free" in accordance with US Federal or other applicable law in potable water systems anticipated for human consumption. Products with "NP" in the description are NOT lead free and can only be installed in non-potable applications. Buyer is solely responsible for product selection.



HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to
complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=1705&on=48342>



Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

April 8, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: Eastport WRF MGD Expansion Project
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: Removal of Misc Piping on East Port To Date
P&K PCO No. 34

APPROVED

Gregg S. Fruecht
Jones Edmunds
04.15.2025

Dear Mr. Fruecht,

Poole & Kent prepared a cost to remove Miscellaneous pipe on the east port site listed below:

- 120' of 20" DIP on North Side of AWT- 11/24/24

The price per FT was agreed upon within previous PCO. The direction for P&K to remove was given from CCC at the time of exposure and it was confirmed that all pipes need to be removed to boundaries of the job. The total costs to remove the piping listed above is **\$4,214.40 and (0) additional days** to the contract time.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.
- 6.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

[illegible]



Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

April 8, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: Eastport WRF MGD Expansion Project
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: Removal of 24" Piping on East Port To Date
P&K PCO No. 35

APPROVED

Gregg S. Fruecht
Jones Edmunds
04.15.2025

Dear Mr. Fruecht,

Poole & Kent prepared a cost to remove Miscellaneous pipe on the east port site listed below:

- 138' of 24" DIP @ Dewatering Building
- 101' of 24" HDPE @ Dewatering Building

The price per FT was agreed upon within previous PCO. The direction for P&K to remove was given from CCC at the time of exposure and it was confirmed that all pipes need to be removed to boundaries of the job. The total costs to remove the piping listed above is **\$12,590.52 and (0) additional days** to the contract time.

This proposal includes the following clarifications.

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- 6.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager



Job No. 24801

April 8, 2025

Sheet No	Sheet Identification	Subcontractor	Labor	Material	Equipment
1	Cost of removal of abandoned pipe onsite	-			
	24" Pipe removal price per FT on Job. Confirmed with JK		0	-	-
			0	-	-
	138' of 24" DIP @ Dewatering Building	7,269.84			
	101' of 24" HDPE @ Dewatering Building	5,320.68			
				-	
		-			
	24" Price Per Ft- \$52.68				
	Material Cost, Labor Hours and Equipment Cost TOTALS	12,590.52	0	-	-
Labor		Totals			
fitter/mechanic hours	-				
job adjustment factor	100%				
total adjusted hours	0.00 hrs. @ 55.00	-	a. Equipment		-
foreman	0.00 hrs. @ 61.00	-	b. Labor Cost		-
general foreman	0.00 hrs. @ 65.00	-	c. Material Cost		-
			d. Equip&Tools/JE		-
Labor Subtotal	-		e. Sales Tax	7.0%	-
			f. Surtax		
			g. Subcontracts		12,590.52
Subcontracts			h. Field Direct Costs		-
i.			i. Subtotal		12,590.52
ii.			j. Overhead	5.0%	-
iii.			k. Total Net Cost		12,590.52
iv.			l. Profit	10.0%	-
v.			m Bond & Insurance	2.0%	-
Subcontract Subtotal	-				
Total Proposed Change Order Amount		12,590.52			



Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

April 8, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: Eastport WRF MGD Expansion Project
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: Removal of 2-12" Piping on East Port to Date
P&K PCO No. 36

APPROVED

Gregg S. Fruecht
Jones Edmunds
04.15.2025

Dear Mr. Fruecht,

Poole & Kent prepared a cost to remove Miscellaneous pipe on the east port site listed below:

- 47'- Additional 4" Scum Line at Dewatering
- 165' - 4" C900 at Oxidation Ditch
- 135'- 8" at Dewatering Building
- 196'- 6" at Dewatering Building

The price per FT was agreed upon within previous PCO. The direction for P&K to remove was given from CCC at the time of exposure and it was confirmed that all pipes need to be removed to boundaries of the job. The total costs to remove the piping listed above is **\$14,671.86 and (0) additional days** to the contract time.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
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5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.
- 6.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

14,671.86



Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

May 22, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: **Eastport WRF MGD Expansion Project**
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: **PCO 40-Passive Vents in the Chemical Feed Building**
P&K PCO No. 40

Dear Mr. Fruecht,

Poole & Kent prepared a cost estimate to core (2) 6" diameter holes and install passive vents with hoods per the direction within PCM 34 from Jones Edmunds. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$1,871.77** and **(0)** calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager

1,871.77



Change Order #1 PROPOSAL

Date

5/16/2025 8:05

To:
Poole and Kent Company of Florida

From:
Leesburg Concrete Company, Inc.
1335 Thomas Ave.
Leesburg, FL 34748

CJ891 EAST PORT WATER - PORT CHARLOTTE

Description	Quantity	Unit	Unit Cost	Total
Furnish and Install 2 exterior 6" louvers with cap	1.00	ea	375.00	\$ 375.00
Clean and Touch Up Paint	1.00	ea	480.00	\$ 480.00
	-	ea	-	\$ -
	-	ea	-	\$ -
	-	ea	-	\$ -
	-	ea	-	\$ -

Total This Change Order \$ 855.00
6% tax \$ 51.30

Total this Change Order \$ 906.30

MARGIE DONAGHY

Leesburg Concrete Company

Poole and Kent Company of Florida



Poole & Kent Company of Florida
1781 N.W. North River Drive
Miami, FL 33125
P.O. Box 420556
Miami, FL 33242

Phone: 305.325.1930
Fax: 305.324.0522

May 29, 2025

Charlotte County Utilities
25550 Harbor View Rd
Port Charlotte, FL 33980

Attn: Hendrik Dolleman

Re: **Eastport WRF MGD Expansion Project**
Contract Number: 18-0006
Poole & Kent Project No. 24801

Subject: **PCO 41-T&M Conduit & PB Move**
P&K PCO No. 41

Dear Mr. Fruecht,

Poole & Kent prepared a T&M Change order to relocate the conduit Duct Bank and PB that was in conflict with the newly proposed locations of the CCC and Filters 3 & 4. We propose to incorporate the work, as clarified herein, for a lump sum increase to our contract in the amount of **\$11,960.66** and **(0)** calendar days to the contract completion date.

This proposal includes the following clarifications.

1. This proposal is valid for a period of 21 days, after which it is void at the option of Poole & Kent.
2. Pricing is based on normal working hours and does not include any overtime.
3. Price includes only the work specifically described in our proposal and the attached subcontractor proposals. Any additional work required for this change will be quoted as it becomes known.
4. Should additional time be required for this change, we then reserve our right to a time extension and associated costs.
5. For more detailed information, please see the attached submittal and breakdown from Poole and Kent.

Please notify P&K as soon as possible if we are to proceed with the above changes. Should you have any questions, please do not hesitate to call.

Very truly yours,
POOLE & KENT COMPANY OF FLORIDA

Mike Lauer

Michael Lauer
Project Manager



Job No. 24801

Project Name **Eastport WRF MGD Expansion**
 Owner: **Charlotte County Utilities**
 Engineer: **Jones Edmunds**
 Prime Contractor **Poole & Kent Company of Florida**

May 27, 2025

Sheet No	Sheet Identification	Subcontractor	Labor	Material	Equipment
1	T&M to Relocate PB and Conduit that were in conflict with CCC & Filters 3 & 4	-	-	-	1,495.00
	5/13/25- 1 Journeyman, 1 Operator	\$0.00	14	-	
	5/14/25- 1 Journeyman, 1 Apprentice, 1 Operator		21		
	5/15/25- 1 Journeyman, 1 Operator		17		
	5/16/25- 1 Journeyman, 1 Apprentice, 1 Operator		3.5		
	5/16/25- 1 Journeyman, 1 Apprentice, 1 Operator		24		
	5/19/25- 1 Journeyman, 1 Apprentice, 1 Operator		24		
	5/20/25- 1 Journeyman, 1 Apprentice, 1 Operator		15	-	
	5/22/25- 1 Journeyman, 1 Apprentice, 1 Operator		10.5		
		-			
	5/15-5/21- Windemuller APM, Journeyman, Apprentice		12		
Material Cost, Labor Hours and Equipment Cost TOTALS		-	141	-	1,495.00
Labor		Totals			
fitter/mechanic hours	141.00				
job adjustment factor	100%				
total adjusted hours	141.00 hrs. @ 55.00	7,755.00	a. Equipment	-	
foreman	10.00 hrs. @ 61.00	610.00	b. Labor Cost	8,657.50	
Super intendant	4.50 hrs. @ 65.00	292.50	c. Material Cost	-	
Labor Subtotal	8,657.50		d. Equip&Tools/JE	1,495.00	
			e. Sales Tax 7.0%	-	
			f. Surtax		
			g. Subcontracts	-	
			h. Field Direct Costs	-	
i.			i. Subtotal	10,152.50	
ii.			j. Overhead 5.0%	507.63	
iii.			k. Total Net Cost	10,660.13	
iv.			l. Profit 10.0%	1,066.01	
v.			m Bond & Insurance 2.0%	234.52	
Subcontract Subtotal		-			

Total Proposed Change Order Amount

11,960.66

FOBLE & KENT COMPANY OF FLORIDA
1715 W. LEMON STREET, TAMPA, FLORIDA 33606
PHONE: (813) 251-2438

WORK REPORT

DATE (OR WEEK ENDING) _____

5-20-25

PAK ID# NO

24801

PROJECT

EAST PORT WRF

CUSTOMER REFERENCE

STANDARD TIME									PREMIUM TIME									
CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST	CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST	
PROJECT MANAGER						0		0.00	PROJECT MANAGER						0		0.00	
ASST PROJECT MANAGER						0		0.00	ASST PROJECT MANAGER						0		0.00	
FIELD ENGINEER						0		0.00	FIELD ENGINEER						0		0.00	
SUPER-INTENDENT						0		0.00	SUPER-INTENDENT						0		0.00	
MECHANICAL SUPER-INTENDENT						0		0.00	MECHANICAL SUPER-INTENDENT						0		0.00	
MECHANICAL FOREMAN						0		0.00	MECHANICAL FOREMAN						0		0.00	
MECHANIC		5				0		0.00	MECHANIC						0		0.00	
OPERATOR		5				0		0.00	OPERATOR						0		0.00	
apprentice		5				0		0.00	OTHER						0		0.00	
TOTAL STANDARD TIME								0.00	TOTAL PREMIUM TIME								0.00	
TOTAL LABOR (STANDARD AND PREMIUM)																		0.00

MATERIALS (USE ADDITIONAL SHEETS IF NECESSARY)

[illegible]

CONSTRUCTION EQUIPMENT

[illegible]

DESCRIPTION OF WORK (NOTE SUBCONTRACTORS, IF ANY)

Continue clean off conduits in conflict with the SE corner of the CCC. Start to move conduits to the south.

CUSTOMER:

CCU

148

(1000)

5-21-25

8718

1

POOL & KEST COMPANY OF FLORIDA

FAD, DUE TO THE DIFFERENCE IN

PRIN: NAME

1251

5-21-25

5064

Superintendent

POOLE & KENT COMPANY OF FLORIDA
1715 W. LEMON STREET, TAMPA, FLORIDA 33606
PHONE: (813) 251-2438

5-21 5-15 5-16

WORK REPORT

DATE (OR WEEK ENDING) 5-15 / 5-21

PAK JOB NO

PROJECT EAST PORT WRF

CUSTOMER REFERENCE Windemulle

STANDARD TIME									PREMIUM TIME								
CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST	CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST
PROJECT MANAGER						0		0.00	PROJECT MANAGER						0		0.00
ASST PROJECT MANAGER				2	1	3		0.00	ASST PROJECT MANAGER						0		0.00
FIELD ENGINEER						0		0.00	FIELD ENGINEER						0		0.00
SUPER-INTENDENT						0		0.00	SUPER-INTENDENT						0		0.00
MECH SUPER-INTENDENT						0		0.00	MECH SUPER-INTENDENT						0		0.00
MECHANICAL FOREMAN						0		0.00	MECHANICAL FOREMAN						0		0.00
MECHANIC	2		2	2	1	7		0.00	MECHANIC						0		0.00
OPERATOR						0		0.00	OPERATOR						0		0.00
OTHER			1		1	2		0.00	OTHER						0		0.00
TOTAL STANDARD TIME									TOTAL PREMIUM TIME								
0.00									0.00								
TOTAL LABOR (STANDARD AND PREMIUM)																	
0.00																	

MATERIALS (USE ADDITIONAL SHEETS IF NECESSARY)

[illegible]

CONSTRUCTION EQUIPMENT

[illegible]

DESCRIPTION OF WORK: (NOTE SUBCONTRACTORS, IF ANY)

Work on moving pull box in conflict with NW corner of the filter S-15, S-16
Repairing broken/separated conduits @ pull box & @ duct bank @
S.E. corner of the CCC.

CUSTOMER: C.C. 1
BY: Ricky Tomlinson DATE: 3-21-25
PRINT NAME: Ricky Tomlinson TITLE: _____

POOLER KEN COMPANY OF FLORIDA
BY [Signature] DATE 5-21-25
FAX PLASTER SIGNATURE REQUIRED ☒
PRINT NAME: Steve Springhetti TITLE superintendent



DATE (OR WEEK ENDING)	5-14-25	PER JORNO	24801
PROJECT	EAST PORT WRF		
CUSTOMER REFERENCE			

MATERIALS (USE ADDITIONAL SHEETS IF NECESSARY)				TOTAL LABOR (STANDARD AND PREMIUM)			
QTY	DESCRIPTION	UNIT	TOTAL	QTY	DESCRIPTION	UNIT	TOTAL
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00				0.00
			0.00	1	Fuel, gloves, water, etc		0.00
				EXPENDABLE TOOL ALLOWANCE			
				TOTAL MATERIAL COST			

CONSTRUCTION EQUIPMENT								TOTAL MATERIAL COST			0.00
	M	F	W	TH	F	S	S	TOTAL TIME	RATE	TOTAL COST	
Desan DXB5R Excavator			8					0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
								0		0.00	
DESCRIPTION OF WORK (NOTE SUBCONTRACTORS IF ANY)								TOTAL EQUIPMENT COST		0.00	

DESCRIPTION OF WORK: (NOTE SUBCONTRACTORS, IF ANY)

Continue excavation / dig, chip conc. on West side start back on south side expose & clean off conduit @ electrical pull box that is in conflict w/ the N.W. corner of filter #3.

CUSTOMER: CCO
BY [Signature] DATE 5-15-25
PRINT NAME Ricky Tomlinson TITLE _____

POOLE & KEET COMPANY OF FLORIDA
BY: D. J. [Signature] DATE: 5-15-25
FAX FLEETEN (407) 862-5111
PRINT NAME: Dave Springhetti TITLE: Superintendent



POOLE & KENT COMPANY OF FLORIDA
1715 W. LEMON STREET, TAMPA, FLORIDA 33606
PHONE: (813) 251-2438

WORK REPORT

DATE (OR WEEK ENDING) 5-16-25 P&K JOB NO 24801
PROJECT EAST PORT WRF
CUSTOMER REFERENCE

STANDARD TIME									PREMIUM TIME								
CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST	CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST
PROJECT MANAGER						0		0.00	PROJECT MANAGER						0		0.00
ASST PROJECT MANAGER						0		0.00	ASST PROJECT MANAGER						0		0.00
FIELD ENGINEER						0		0.00	FIELD ENGINEER						0		0.00
SUPER-INTENDENT					1	1		0.00	SUPER-INTENDENT						0		0.00
MECH SUPER-INTENDENT						0		0.00	MECH SUPER-INTENDENT						0		0.00
MECHANICAL FOREMAN						0		0.00	MECHANICAL FOREMAN						0		0.00
MECHANIC					8	8		0.00	MECHANIC						0		0.00
OPERATOR					8	8		0.00	OPERATOR						0		0.00
Apprentice					8	8		0.00	OTHER:						0		0.00
TOTAL STANDARD TIME									TOTAL PREMIUM TIME								
									TOTAL LABOR (STANDARD AND PREMIUM)								
									0.00								

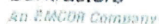


POOLE & KENT COMPANY OF FLORIDA
1715 W. LEMON STREET, TAMPA, FLORIDA 33606
PHONE: (813) 251-2438

WORK REPORT

DATE (OR WEEK ENDING) 5-15-25 P&K JOB NO 24801
PROJECT EAST PORT W R F
CUSTOMER REFERENCE

STANDARD TIME									PREMIUM TIME								
CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST	CLASSIFICATION	M	T	W	TH	F	TOTAL HOURS	RATE	TOTAL COST
PROJECT MANAGER						0		0.00	PROJECT MANAGER						0		0.00
ASST PROJECT MANAGER						0		0.00	ASST PROJECT MANAGER						0		0.00
FIELD ENGINEER						0		0.00	FIELD ENGINEER						0		0.00
SUPER-INTENDENT				1		1		0.00	SUPER-INTENDENT						0		0.00
MECH SUPER-INTENDENT						0		0.00	MECH SUPER-INTENDENT						0		0.00
MECHANICAL FOREMAN						0		0.00	MECHANICAL FOREMAN						0		0.00
MECHANIC				8		8		0.00	MECHANIC						0		0.00
OPERATOR				8		8		0.00	OPERATOR						0		0.00
OTHER						0		0.00	OTHER						0		0.00
TOTAL STANDARD TIME									TOTAL PREMIUM TIME								
0.00									0.00								
TOTAL LABOR (STANDARD AND PREMIUM)									0.00								



TITLE Superintendent



6111 PORTER WAY
SARASOTA, FL 34232
TEL: 941-780-9444

AUG 6 - 2024

Page: 1

Remit To:

MAIL CODE 5640
P.O. BOX 71200
CHARLOTTE, NC 28272-1200

Customer: 1087
POOLE AND KENT CO
1781 NW NORTH RIVER DR
MIAMI, FL 33125

4 WEEK BILL

Job Site:
LOVELAND WWTP
3100 LOVELAND BLVD
PORT CHARLOTTE, FL 33980

Invoice #... 947737-0007
Invoice date 7/27/24
Date out... 4/12/24 11:00 AM
Billed thru 8/02/24
Job Loc.... 3100 LOVELAND BLVD, PORT CHARLOTT
Job No..... 01092389678
P.O. #..... 24801
Ordered By.. DAVE SPRINGETTI
Terms..... Net 30 Days
Sales Rep: BLAKE CHANDLER
Written by..

Qty	Equipment #	Day	Week	4 Week
1	COMPACT EXCAVATOR-8-9T-14-15' DEPTH 70510256 Make: DOOSAN Model: DX85R-3 Ser #: CEAAV-003652 HR OUT1 1083.80 HR IN1 Sandplate	585.00	1495.00	2995.00 2995.00
1	BUCKET-COMPACT EXCAVATOR-8-9T-24"			N/C
TOTAL: 1083.80				
SALES ITEMS:				
Qty	Item number	Unit	Price	
1	ENV	EA	89.850	89.85
	ENVIRONMENTAL FEE			

Sub-total: 3084.85
Damage waiver: 449.25
Tax: 215.94
Total: 3750.04

BILLED FOR FOUR WEEKS 7/05/24 THRU 8/02/24 11:00 AM

DATE	8/2/24
PO NO	-
JOB NO	24801
CLASS CODE	JE 5000
PROJ MGR APPROV	an
OFFICER APPROV	
SALES TAX	<input type="checkbox"/> Y <input type="checkbox"/> N

The above Equipment has been received in good repair and operating condition.
**Customer acknowledges that this transaction is governed by Synergy's terms and conditions which are set forth, in part, on the reverse side of this Agreement, and in full at www.synergyequip.com, which terms and conditions are incorporated by reference herein, and customer agrees that said terms and conditions shall be applicable to the exclusion of any other terms and conditions.

Signature: _____ Date: _____

Printed Name: _____
SYNVI

KEY DEPOSIT \$5.00

Initial: _____

IF EQUIPMENT DOES NOT WORK
PROPERLY NOTIFY OFFICE AT ONCE.

Terms: Net due 30 days. 1.5% service charge per month after 30 days.

DAVE 954-914-4369



Administrative Change Approval Form Order

East Port Water Reclamation Facility Expansion

Contract #:	2023000485	Change Order #:	5
Original Contract:	\$106,188,600.00	Original Contingency:	\$5,309,430.00
Previous Change Orders:	\$316,884.91	Previous Contingency Changes:	\$424,489.64
This Change:	\$134,811.70	New Contingency Balance:	\$4,750,128.66
Revised Contract Amount:	\$106,640,296.61	Original Contract Time:	900 days
Current Completion Date:	12/30/2026	Previous Additional Time:	173 days

Items to be changed: Description & Justification

CCU is requesting approval for Change Order #5 due to necessary modifications that are critical for the successful operation of the approved design.

CO-5.1 Based on the expertise and preferences of the plant staff, this change accommodates washdown procedures, which are crucial for optimizing performance.

CO-5.2 Addresses the redundancy that CCU aims to achieve throughout the plant. It allows filters to be taken offline for maintenance while continuing to produce reclaimed water.

CO-5.3 Addresses the need to remove old and abandoned 20-inch ductile iron pipe found within the project footprint to allow for future growth.

CO-5.4 Addresses the need to remove old and abandoned 24-inch pipe found within the project footprint to allow for future growth.

CO-5.5 Addresses the need to remove old and abandoned miscellaneous pipe sizes ranging from 2 inches to 12 inches, found within the project footprint to allow for future growth.

CO-5.6 Addresses the need to core (2) 6" diameter holes and install passive vents with hoods per direction within PCM34.

CO-5.7 Addresses the need to relocate existing infrastructure to accommodate the placement of the chlorine contact chamber and filter, both of which are required for a fully functioning AWT system.

These changes are essential not just for compliance, but for delivering a high-quality, operationally sound project.

Contract Specialist:	True, Alisa	Phone:	941-743-1549	Fax:	941-743-1384
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Change Order Total:	\$134,811.70	Total Additional Days:	0 days
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Fiscal Reviewed By:		
Vendor Information:	Michael Lauer Poole & Kent Contractors	<i>Michael Lauer</i> 6/11/2025
		Signature/Date
Department Approved By:		
Purchasing Approved By:		
Administration Approved By:		