



Charlotte County Utilities AMI System Assessment Study Change Order No. 1

Date : October 16, 2025
To : Kim Corbett
Purchasing Manager

E Source Companies, LLC ("E Source") is providing this no-cost change order at the request of Charlotte County Utilities (CCU) to reallocate funds from *Task 3.4: Response Evaluation* to *Task 4.1 - Project Management*.

Scope of Work

During the Assessment phase, E Source and CCU leadership identified the need for the County's current AMI solution provider, Mueller, to address system performance issues. The joint analysis uncovered several near-term corrective actions that required additional unplanned effort from E Source to support CCU and to incorporate the results into the AMI Assessment Report. This additional analysis was not anticipated at the start of the engagement nor included in our contract.

This no-cost change order authorizes the reallocation of funds to cover E Source's additional costs associated with evaluating the Mueller system's performance issues and to cover the effort needed to assist with implementing additional improvement initiatives. As the near-term recommendation does not include replacement system procurement, Task 3.4: Response Evaluation is no longer needed at this stage and will only be pursued if CCU elects to proceed with a full AMI system replacement.

Fee

The total cost associated with this Change Order No. 1 is \$0. Funds previously allocated to *Task 3.4: Response Evaluation* are no longer needed and will be repurposed to *Task 4.1 – Project Management* to cover additional effort required for evaluating the impacts of Mueller's corrective actions and assisting with their implementation. See the table below:

Task Name	Current Budget	Change	Revised Budget
Task 3.4 – Response Evaluation Support	\$58,791	-\$58,791	\$0.00
Task 4.1 – Project Management	\$26,762	\$58,791	\$85,553