



CHARLOTTE COUNTY BOARD OF COMMISSIONERS
RFP 20250641
IMPACT FEE STUDY
SHORTLISTING

	Cat I		Cat II		Cat III		Cat IV		Cat V		Cat VI		Cat VII		Cat VIII		Cat IX		Cat X		TOTAL
	Wt.	5	Wt.	5	Wt.	15	Wt.	5	Wt.	17	Wt.	20	Wt.	30	Wt.	1	Wt.	1	Wt.	1	100.0
	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	Score	Total	500.0
Alfred Benesch & Company	4.7	23.5	4.8	24	5	75	4.2	21	4.7	79.9	4.8	96	4.7	141	1	1	4.7	4.7	3.3	3.3	469.4
DTA Public Finance, Inc.	3.8	19	3.3	16.5	3.7	55.5	4	20	3.7	62.9	3	60	3.7	111	5	5	4.3	4.3	5	5	359.2

**Denotes Minority Business (Consultant and/or Subconsultant)

Categories (Value):

- I. Team Proposed (1 - 5)
- II. Management Plan (1 - 5)
- III. Previous Experience of Proposed Team (1 - 5)
- IV. Project Control (1 - 5)
- V. Design Approach (1 - 5)
- VI. Recently Accomplished Similar Projects (1 - 5)
- VII. Experience & Capabilities (1 - 5)
- VIII. Volume of Work (0 - 5)
- IX. Location (1-5)
- X. Litigation Involvement (1 - 5)

Total Possible Points: 500

MEMBER SIGNATURE: _____

Shaun Cullinan, Planning & Zoning Official, Community Development

MEMBER SIGNATURE: _____

Scott Ericson, Financial Manager, Budget & Admin Services

MEMBER SIGNATURE: _____

Joanne Vernon, County Engineer, Public Works

Date: October 16, 2025



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	Shaun Cullinan	Scott Ericson	Joanne Vernon	Committee Average
CATEGORY I				
Alfred Benesch & Company	4.2	5	5	4.7
DTA Public Finance, Inc.	4	4	3.5	3.8
CATEGORY II				
Alfred Benesch & Company	4.5	5	5	4.8
DTA Public Finance, Inc.	3.8	3	3	3.3
CATEGORY III				
Alfred Benesch & Company	5	5	5	5.0
DTA Public Finance, Inc.	5	3	3	3.7
CATEGORY IV				
Alfred Benesch & Company	4.5	4	4	4.2
DTA Public Finance, Inc.	4	4	4	4.0
CATEGORY V				
Alfred Benesch & Company	4	5	5	4.7
DTA Public Finance, Inc.	3	4	4	3.7
CATEGORY VI				
Alfred Benesch & Company	4.5	5	5	4.8
DTA Public Finance, Inc.	3	3	3	3.0
CATEGORY VII				
Alfred Benesch & Company	4.5	5	4.5	4.7
DTA Public Finance, Inc.	4	3	4	3.7
CATEGORY VIII **				
Alfred Benesch & Company	1	1	1	1.0
DTA Public Finance, Inc.	5	5	5	5.0
CATEGORY IX				
Alfred Benesch & Company	4	5	5	4.7
DTA Public Finance, Inc.	3	5	5	4.3

CATEGORY X				
Alfred Benesch & Company	4	4	2	3.3
DTA Public Finance, Inc.	5	5	5	5.0

** Note: Category VIII - Scored by Purchasing

Shawn Cullinan
Planning & Zoning Official-
Community Development



Scott Ericson
Financial Manager - Budget &
Admin Services



Joanne Vernon
County Engineer - Public Works



**FIRMS SUBMITTING PROPOSALS FOR RFP 20250641
IMPACT FEE STUDY**

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Professional Services Committee Members:

Shawn Cullinan - Planning and Zoning Official, Community Development
~~Roger Davis – Senior Financial Analyst, Budget & Administrative Services~~
Joanne Vernon – County Engineer, Public Works
Scott Ericson - Financial Manager, Budget & Administrative Services