



**CHARLOTTE COUNTY BOARD OF COMMISSIONERS**  
**RFP 20250389**  
**COMPREHENSIVE SELF-INSURANCE PROGRAM - THIRD PARTY ADMINISTRATION SERVICES**  
**SHORTLISTING**

	Cat 1	Cat 2	Cat 3	Cat 4	Cat 5	TOTAL
	25	15	20	20	20	100.0
	Score	Score	Score	Score	Score	TOTAL
Commercial Risk Management, Inc.	21.3	14.0	18.0	18.0	17.0	88.3
PMA Management Corp.	12.3	8.7	15.0	11.3	3.7	51.0
Preferred Government Claim Solutions, Inc.	17.7	13.0	14.7	14.3	16.0	75.7
Tristar Claims Management Services, Inc.	14.3	9.0	10.7	12.0	12.0	58.0

\*\*Denotes Minority Business (Consultant and/or Subconsultant)

Categories:

1. Capabilities of TPA to establish and maintain interface with RMIS, or provides their own claims management software that can eliminate the County's RMIS system
2. Competence/experience in Florida Government
3. Availability of qualified personnel/facilities
4. Proposed methodology and protocol managing claims
5. Compensation/Fee Schedule

Total Possible Points: 100

MEMBER SIGNATURE: \_\_\_\_\_

Kathryn Peto, Claims and Liability Coordinator – Risk Management Division

MEMBER SIGNATURE: \_\_\_\_\_

Aaron Olson, IT Business Analyst – Information Technology Division

MEMBER SIGNATURE: \_\_\_\_\_

Michele Winsor, Human Resources Coordinator

Date: June 25, 2025



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	Kathryn Peto	Aaron Olson	Michele Winsor	Committee Average
<b>CATEGORY I</b>				
Commercial Risk Mang.	25	19	20	21.3
PMA Management Corp.	12	18	7	12.3
Preferred Gov. Claim	15	17	21	17.7
Tristar Claims	12	21	10	14.3
<b>CATEGORY II</b>				
Commercial Risk Mang.	15	15	12	14.0
PMA Management Corp.	5	12	9	8.7
Preferred Gov. Claim	12	14	13	13.0
Tristar Claims	5	14	8	9.0
<b>CATEGORY III</b>				
Commercial Risk Mang.	20	18	16	18.0
PMA Management Corp.	15	18	12	15.0
Preferred Gov. Claim	10	16	18	14.7
Tristar Claims	5	17	10	10.7
<b>CATEGORY IV</b>				
Commercial Risk Mang.	20	17	17	18.0
PMA Management Corp.	10	15	9	11.3
Preferred Gov. Claim	13	15	15	14.3
Tristar Claims	10	16	10	12.0
<b>CATEGORY V</b>				
Commercial Risk Mang.	17	19	15	17.0
PMA Management Corp.	1	7	3	3.7
Preferred Gov. Claim	17	18	13	16.0
Tristar Claims	10	16	10	12.0

Kathryn Peto

Aaron Olson

Michele Winsor

**FIRMS SUBMITTING PROPOSALS FOR RFP 20250389  
COMPREHENSIVE SELF-INSURANCE PROGRAM – THIRD PARTY ADMINISTRATION SERVICES**

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Phone 440-714-0572  
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Viviane Ruiz, President, WC and Ancillary Services  
Preferred Governmental Claim Solutions, Inc.  
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[Viviane.ruiz@usis-tpa.com](mailto:Viviane.ruiz@usis-tpa.com)

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Professional Services Committee Members:

Kathryn Peto, Claims and Liability Coordinator – Risk Management Division  
Aaron Olson, IT Business Analyst – Information Technology Division  
Michele Winsor, Human Resources Coordinator